Loma Linda University TheScholarsRepository@LLU: Digital Archive of Research, Scholarship & Creative Works

Loma Linda University Electronic Theses, Dissertations & Projects

6-1-2013

Anterior Cruciate Ligament Elasticity and Force for Knee Flexion during the Menstrual Cycle in Women

Haneul Lee Loma Linda University

Follow this and additional works at: http://scholarsrepository.llu.edu/etd Part of the <u>Physical Therapy Commons</u>

Recommended Citation

Lee, Haneul, "Anterior Cruciate Ligament Elasticity and Force for Knee Flexion during the Menstrual Cycle in Women" (2013). Loma Linda University Electronic Theses, Dissertations & Projects. 132. http://scholarsrepository.llu.edu/etd/132

This Dissertation is brought to you for free and open access by TheScholarsRepository@LLU: Digital Archive of Research, Scholarship & Creative Works. It has been accepted for inclusion in Loma Linda University Electronic Theses, Dissertations & Projects by an authorized administrator of TheScholarsRepository@LLU: Digital Archive of Research, Scholarship & Creative Works. For more information, please contact scholarsrepository@llu.edu.



LOMA LINDA UNIVERSITY School of Allied Health Professions in conjunction with the Faculty of Graduate Studies

Anterior Cruciate Ligament Elasticity and Force for Knee Flexion during the Menstrual Cycle in Women

by

Haneul Lee

A Dissertation submitted in partial satisfaction of the requirements for the degree Doctor of Science in Physical Therapy

June 2013



© 2013

Haneul Lee All Rights Reserved



Each person whose signature appears below certifies that this dissertation in his/her opinion is adequate, in scope and quality, as a dissertation for the degree Doctor of Science.

, Chairperson Jerrold S. Petrofsky, Professor of Physical Therapy, Director of the Research Laboratory

Lee S. Berk, Associate Professor of Physical Therapy and Allied Health Studies, Director of Clinical Molecular Research Laboratory and Associate Research Professor Pathology, School of Medicine

Karen Brandon, Clinical Instructor of Physical Therapy

Noha S. Daher, Associate Professor of Epidemiology and Biostatistics

Michael S. Laymon, Professor of Physical Therapy



ACKNOWLEDGEMENTS

First of all, I will always be proud of being a student of Loma Linda University's physical therapy graduate program and I will always be grateful to my committee members who trusted in my intellectual capacity and supervised my graduate work.

I also would like to say thank you to all who have helped me along this journey. I was extremely lucky to have been given the opportunity to work with a wonderful team in physical fitness laboratory.

I would like to thank to my advisor / committee chair Dr. Jerrold Petrofsky, for his enthusiasm, encouragement, and his resolute dedication. I will never forget him as a great supporter, advisor, and mentor of my education at Loma Linda. Dr. P, I will be the one who you can be proud of to repay all of your time, energy, passion, and sacrifice that you have invested in me. I am very grateful to Dr. Noha Daher for her endless help with data analysis and for helping me with my writing. I have learned from her research and statistics, in detail and with accuracy in all aspects of the data analysis as her assistant. It was my pleasure to assist you and know you in my life. I would like to express a debt of gratitude to Dr. Lee Berk. His wise guidance with his extensive knowledge in various areas led me to a right way to complete my project. Especially, I am also thankful to him for his assistance with his in-depth knowledge on the experimental details of estradiol assay in my research and allowing me to not only use his clinical molecular research laboratory but also have an opportunity to learn how to use all equipment. I would express gratitude to Dr. Michael Laymon for his encouragement and practical advice. I will always remember the emotional support you gave me in my dissertation defense. I am thankful to Dr. Karen Brandon, who has been a wonderful resource for information



www.manaraa.com

iv

about women's health in physical therapy. I would also like to thank Dr. Everett Lohman as a program director, for his assistance and guidance in getting my DSc program started on the right foot and providing me with continuous advice. I cannot forget how supportive Sondra Caposio was for every step for the program.

Dr. JongEun Yim deserves a special mention. I could go through this program because of your precious advice and emotional support. He is definitely my role model. I would like to thank to Dr. Grudinder Bains and my dear daddy, Faris Alshammari who shared my happiness and sadness last 4 years. I will never forget you two as good friends in my life. I am also thankful to my colleagues in Dr. Petrofsky and Dr. Berk's lab for generously helping me thought this study: Iman Akef Khowailed, Jinal Shah, Guyeon Chung, Prema Pawar, Christabel Alphonso, Yongha Kim

I would never make it through the process if I did not have the love and support from my family and friends. I would like to gratefully and sincerely thank my parents for their endless love, support, and sacrifice. I loved, love and will always love you mom and dad. In addition, I would like to thank my friends as they have always cared and prayed for me ever since I came to the USA. Without them, I would have given up. Thank you for wishing me the best.



Approval Pageiii
Acknowledgementsiv
Table of Contents vi
List of Tablesix
List of Figuresx
List of Abbreviations xi
Abstract xii
Chapter
1. Introduction1
2. Anterior Cruciate Ligament Elasticity and Force for Knee Flexion during the Menstrual Cycle
Abstract
Estradiol Serum Concentration
Procedure
Results17
Estradiol Serum Concentration

CONTENTS



	Force to Flex the Knee	22
	Knee Flexion-Extension Hysteresis	23
	Discussion	24
	Conclusion	28
	References	29
2		
3.	Difference in Anterior Cruicate Ligament Elasticity and Force for Knee	
	Contracentius Liers	22
	Contraceptive Users	
	Abstract	
	Introduction	35
	Materials and Methods	36
	Subjects	36
	Procedure	37
	Measurements	
	Estradial Serum Concentration	38
	L og Skin Tomporaturo	
	Anterior Knop Liggment Electicity	
	Mussele and Tendon Elevibility	
	Muscle and Tendon Flexibility	40
	Control of Quadriceps and Knee Temperature	42
	Data Analysis	43
	Results	43
	Estradial Samue Concentration	45
	Log Skin Temperature	43
	Antonion Knoo Ligomont Electicity	43
	Massala and Tandan Elasticity	40
	Muscle and Tendon Flexibility	49
	Force to Flex the Knee	49
	Knee Flexion-Extension Hysteresis	51
	Discussion	53
	References	57
4	Discussion	
••	2	
Refere	ences	66

Appendices



A.	Informed Consent Form	.71
B.	Authorization of Use of Protected Health Information Form	.75
C.	California Experimental Subject's Bill of Right Form	.78



TABLES

Tables	Page
1.	General Characteristics in women with a Regular Menstrual Cycle11
2.	Outcome Variables in 7 Different Test Phases during the Menstrual Cycle
3.	Biomechanical Variables in 7 Different Test Phases during the Menstrual Cycle at Ambient temperature and 38°C warming in Women with a Regular Menstrual Cycle
4.	General Characteristics of Women in Each Group44
5.	Outcome Variables in 4 Different Test Phases during the Menstrual Cycle in non-OCP users and OCP users
6.	ATD measured in 4 different phases of the menstrual cycle at ambient temperature and after 38°C warming in non-OCP users and OCP users
7.	FFK measured in 4 different phases of the menstrual cycle at ambient temperature and after 38°C warming in non-OCP users and OCP users
8.	KFEH measured in 4 different phases of the menstrual cycle at ambient temperature and after 38°C warming in non-OCP users and OCP users



FIGURES

Figure	S	Page
1.	Experimental Setup for Measuring ACL Elasticity	13
2.	Experimental Setup for Measuring FFK and FEK of the Knee	14
3.	The elastic hysteresis curve	15
4.	Estradiol serum concentration measured in 7 different phases during the menstrual cycle	20
5.	ATD measured in 7 different phases during the menstrual cycle at ambient temperature and 38°C warming	22
6.	FFK measured in 7 different phases during the menstrual cycle at ambient temperature and 38°C warming	23
7.	KFEH measured across the 7 different phases during the menstrual cycle at ambient temperature and 38°C warming	24
8.	Experimental setup for measuring ACL elasticity	40
9.	Experimental setup for measuring FFK and FEK of the knee	41
10	The elastic hysteresis curve	42
11	Estradiol concentration measured in 4 different phases of the menstrual cycle in non-OCP users and OCP users	45
12.	ATD measured in 4 different phases of the menstrual cycle at ambient temperature and after 38 °C warming in non-OCP users and OCP users	48
13	FFK measured in 4 different phases of the menstrual cycle at ambient temperature and after 38 °C warming in non-OCP users and OCP users	50
14	. KFEH measured in 4 different phases of the menstrual cycle at ambient temperature and after 38 °C warming in non-OCP users and OCP users	52



ABBREVIATIONS

MC	Menstrual Cycle
OCP	Oral Contraceptive Pills
E2	Estradiol
М	Mensturation
F	Follicular
EF	Early Follicular
LF	Late Follicular
0	Ovulation
L	Luteal
EL	Early Luteal
ML	Middle Luteal
LL	Late Luteal
ACL	Anterior Cruciate Ligament
ATD	Anterior Tibial Displacement
FFK	Force to Flex the Knee
KFEH	Knee Flexion-Extension Hysteresis
SD	Standard Deviation
ANOVA	Analysis of Variance



ABSTRACT OF THE DISSERTATION

Anterior Cruciate Ligament Elasticity and Force for Knee Flexion during the Menstrual Cycle in Oral Contraceptive Users and Non-oral Contraceptive Users

by

Haneul Lee

Doctor of Sciecne, Graduate Program in Physical Therapy Loma Linda University, June 2013 Dr. Jerrold Petrofsky, Chairperson

Numerous studies have been conducted on changes of knee ligament laxity during the menstrual cycle (MC) since there are more injuries in certain phases. Some researchers believe that since estrogen receptor β exists in ligaments and tendons in the knee, estrogen may modulate towards a state of laxity. However, increased tissue temperature also observed during the MC can predispose ligament and tendon laxness.

The number of women using oral contraceptive pills (OCP) has constantly increased in the United States. This exogenous source of synthetic forms of steroid hormones prevents ovulation by maintaining more consistent daily hormone levels than occurs. Since the estrogen receptor β exists on human connective tissue, OCP might have an impact on tendon and ligament synthesis, structure, and biomechanical properties. Therefore, the purpose of this study was to assess in women the relationship between Estradiol (E2) serum concentrations and tissue temperature during the MC and their combined effect on ACL elasticity, force to flex the knee (FFK), and knee flexionextension hysteresis (KFEH) in OCP users and non-OCP users.



xii

Nineteen non-athletic young healthy females were divided into two groups; OCP users and non-OCP users. E2 serum concentrations, ACL elasticity, FFK, and KFEH were assessed both at ambient temperature (22 °C) and after 38 °C warming of the leg to stabilize the normal temperature during the MC.

The result of this investigation showed that ACL elasticity was significantly lower and FFK and KFEH were significantly higher during ovulation compared to menstruation (p<0.05) but after 38 °C warming of the leg, there were no differences in KKF and KFEH in non-OCP users. Also, ACL elasticity was significantly lower and FFK and KFEH were significantly higher OCP users than non-OCP users (p<0.05) at ambient temperature. But, no significant difference in FFK and FFEH between the two groups was found after warming to 38 °C.

In conclusion, OCP users have more knee stiffness and effect of heat on FFK and KFEH when their legs were heated compared to non-OCP users. In addition, ACL elasticity, FFK, and KFEH were affected not only by estrogen but tissue temperature during the menstrual cycle.



CHAPTER ONE

INTRODUCTION

Knee injuries occur most frequently in the anterior cruciate ligament (ACL); 80% of ACL injuries are non-contract ACL injuries ¹. Due to an increase in women's sports participation, many researchers have looked at injuries occurring during sports activities and found that ACL injuries are more common in women compared to men who participate in the same activities ²⁻⁵. The differences are commonly assumed to be differences in the anatomical, neuromuscular, behavior patterns, and hormones that make women more susceptible to ACL injuries than men ^{6,7}. Regarding hormonal influences, many previous investigators have examined the relationship between female reproductive hormones and structure and mechanical properties of the ACL⁸⁻¹¹. The role of estrogen in possibly causing ACL injuries has recently been studied at the celluar level and the presence of 17- beta estradiiol receptors in the human ACL and muscle have been investigated ¹⁰⁻¹³. The constant changes in estrogen concentration in blood during the menstrual cycle have been investigated to see if sex hormones are related to ligament laxity ¹⁰⁻¹³. Human tendon, muscle, and ligament are composed of collagen fibers closely packed together. Due to the decrease of collagen formation and fibroblast proliferation with an increased estrogen serum concentration, the decreased collagen synthesis is believed to cause ligament laxness, and muscle and tendon flexibility all of which makes the ACL more susceptible to injuries ^{8, 10, 12}.



www.manaraa.com

Estradiol is the estrogen in women that is most commonly measured in young non-pregnant females ¹⁴. Since most ACL injuries occur in young healthy women, most investigators have used estradiol as the major estrogen biomarker. Estrodial serum concentration fluctuates throughout the menstrual cycle but in women who are taking oral contraceptive pills (OCP), it does not vary during the menstrual cycle ^{15,16}. Eighty two percent of sexually active women aged 15-44 have used the OCP in the United States and 14% of women have used OCP for non-contraceptive purposes such as cycle regulation, treatment of dysmenorrhea and amenorrhea^{17,18}. OCP consists of combined estrogen and progesterone as synthetic steroids and it plays a role in suppressing pituitary FSH and LH production and preventing ovulation from occurring ^{18,19}. This exogenous source of synthetic forms of the hormone prevents ovulation by maintaining more constant hormone levels ²⁰. Since estrogen is stabilized throughout the entire menstrual cycle, the response may be different in women on OPC. Therefore, OCP may be another factor that affect on tendon and ligament synthesis, structure, and biomechanical properties. Martineau and colleagues have shown that OCP usesrs have less ACL laxity than non-OCP users ²¹.

However, there has been controversy as to the ACL laxity changes across the menstrual cycle. A systemic review on the effects of the menstrual cycle on anterior knee laxity by Zazulak and colleague showed that only three of the nine studies reported a significant difference on ACL laxity during the menstrual cycle ²². Among 3 studies saying there was a significant difference in ACL elasticity during the menstrual cycle, the results are different. Heitz and colleague showed that there was a greater knee laxity in the ovulation while Shultz and colleague found a greater knee laxity in the early follicular



phase ^{23,24}. Although Zazulak and colleague found limited evidence of the correlation between ACL laxity and sex hormones, they claimed that cycle phases might have an effect on anterior knee laxity. These researchers suggested that future investigators should consider the limitation in present methodologies that they had discovered ²². They also point out confounding variables that might affect anterior knee elasticity during the menstrual cycle.

Temperature is one of the factors that affect elasticity in connective tissues, such that, an increase in tissue temperature, by doing warm-up exercises will increase muscle and tendon extensibility ^{25, 26}. In healthy young adults, normal core temperature is maintained between 36-37.5°C and it changes approximately 0.5°C throughout the day 27, ²⁸. In women with a regular menstrual cycle, their core temperature fluctuates not only throughout the day but also during the menstrual cycle ²⁹. It is at a peak during the middle luteal phases while in the early follicular and the ovulation it is relatively low ²⁹⁻³¹. However, skin temperature of the arms and legs is commonly measured around 6°C below the core, 30-31.5°C since human legs and arm tissues are used as a radiator to remove excess heat from the core $3^{2,3^3}$. Due to the core temperature changes throughout the menstrual cycle, skin temperature can also be altered because of the core temperature changes. To increase core temperature, arm and leg temperature is reduced at first to conserve heat ³⁴. To lower core temperature, arm and leg temperature increases to dissipate heat. Since, ligament, muscle, and tendon extensibility will decrease and increase with decreased or increased tissue temperature, it is of no surprise that the menstrual cycle has dramatic effects on tissue extensibility. Although tissue extensibility decreases with decreased tissue temperature, many studies have reported that anterior



www.manaraa.com

knee laxity is greater in the ovulation phases where the core temperature is comparatively lower than other phases ^{23, 35}. However, core temperature increases after ovulation. To keep core temperature lower at ovulation, the shell must be dissipating more heat to keep the core cooler ²⁹. Therefore, the shell must be warmer after ovulation. Thus ligament elasticity change during the menstrual cycle may be a consequence of estrogen fluctuations alone during the menstrual cycle. However, since sex hormones do not change in OCP users, their core temperature may change little during the menstrual cycle. In addition, Rogers and Baker have shown that OCP users have higher core temperature compared to non-OCP users due to exogenous forms of progesterone in OCP's ³⁶. Thus, the effect of estrogen on ACL elasticity and muscle and tendon flexibility is probably a complex interaction between hormones and tissue temperature.

Many previous researchers examined biomechanical variables related to knee mechanical properties throughout the menstrual cycle ^{24, 37, 38}. The effect of the menstrual cycle on knee flexibility measured by force to flex the knee (FFK) and knee flexionextension hysteresis (KFEH) has not been investigated. Restricted knee extension affects normal leg movement and this could lead to more non-contact ACL injuries ³⁹. The quadriceps muscle is one of the knee extensor muscles, which is crucial to stabilize and create range of motion of the knee ⁴⁰. KFEH is the difference between the FFK and force to extend the knee (FEK). Elastic energy is stored during loading the knee (flexion) and is released during unloading (extension); thus, flexing the knee requires greater force than extending the knee. It represents stored elastic energy in the muscles and tendons, and lower elastic hysteresis values indicate more elasticity of muscle and tendon ⁴¹.



Therefore, we will interpret quadriceps muscle and tendon flexibility by measuring FFK and KFEH.

In the present study, two series of experiments were conducted to examine the relationship ACL elasticity, FFK, and KFEH during the menstrual cycle. In series 1 (Chapter 2), we examined the relationship between estradiol serum concentration and ACL elasticity, FFK, and KFEH and how this relates to tissue temperature in young healthy women with a regular menstrual cycle. In series 2 (Chapter 3), we investigated the differences in ACL elasticity, FFK and KFEH between OCP users and non-OCP users and its relationship to tissue temperature during the menstrual cycle.



CHAPTER TWO

ANTERIOR CRUCIATE LIGAMENT ELASTICITY AND FORCE FOR KNEE FLEXION DURING THE MENSTRUAL CYCLE

Haneul Lee, DSc Jerrold Petrofsky, PhD Noha Daher, DrPH Lee Berk, DrPH Michale Laymon, DSc Iman Akef Khowailed, MS

Dept. of Physical Therapy, School of Allied Health Professions Loma Linda University, Loma Linda, California, USA



Abstract

Background – A high occurrence of knee injuries have been observed in women during the menstrual cycle (MC). As a result, numerous studies have been conducted regarding knee ligament elasticity during the MC. Some researchers believe that since estrogen receptor β exists in ligaments and tendons in the knee, estrogen may modulate towards a state of laxity. However, increased tissue temperature also observed during the MC can predispose ligament and tendon laxness. Therefore, the purpose of this study was to assess in women the relationship between Estradiol (E2) serum concentrations and tissue temperature during the MC and their combined effect on knee laxity.

Material and Methods– Ten non-athletic young healthy females, 18 to 30 years of age participated in the study. E2 serum concentrations, anterior cruciate ligament (ACL) elasticity, and force to flex the knee (FFK), knee flexion-extension hysteresis (KFEH) were assessed both at ambient temperature (22 °C) and after 38 °C warming. Testing was performed multiple times during the participant's MC, for one full MC.

Results: ACL elasticity was significantly higher (P<0.01) and FFK and KFEH were significantly lower (p<0.05) during ovulation when E2 levels were highest. ACL elasticity was still higher during ovulation after warming to 38 °C. But, the effects of MC on FFK and KFEH were reduced by tissue warming.

Conclusions: ACL elasticity, FFK, and KFEH was affected not only by E2 but also tissue temperature. However, E2 had more impact on ACL elasticity while tissue temperature had more impact on FFK and KFEH at 38 °C warming.

Key words: menstrual cycle, ACL elasticity, muscle and tendon flexibility, temperature



Introduction

In the adult population, numbers of knee injuries arise every year during sports activities and exercise ¹. The most common injuries are ligament sprains, muscle strains, and contusions ². In the annually recorded 150,000 injuries affecting the knee, the Anterior Cruciate Ligament (ACL) injuries are the most frequently occurring injury.

According to the Sports Medicine Media Guide for 2011, the cost of ACL injuries has been estimated at half a billion dollar annually. Additionally, people who have a history of ACL injury are at a higher risk of potential arthritis later in their life and will cost an additional millions of dollars ³. Previous studies have indicated that women have a 2 to 8 times higher risk factor of knee injuries than men, specifically, involving the ACL ⁴⁸. There has been ongoing debate on why women are more susceptible.

The differences are commonly assumed to be difference by anatomical, neuromuscular, behavior patterns, and hormonal influences that make women more susceptible to ACL injuries ^{8,9}. Recently investigators have examined the association between female reproductive hormones and structure material and mechanical properties of the ACL. There has been a common theory of the presence of 17-beta estradiol receptor in ACL for decades. The constant changes in the levels of estrogen during the menstrual cycle have been investigated to see if sex hormones are related to ligament laxity ¹⁰⁻¹³. Human tendon, muscle, and ligament are composed of collagen fibers closely packed together. Due to the decrease of collagen formation and fibroblast proliferation with an increased estrogen serum concentration, the decreased collagen synthesis causes ligament looseness, weak muscle strength and tendon elasticity all of which makes the ACL more susceptible to injuries ^{10, 11, 14}. Estradiol is one of the estrogens in women and



www.manaraa.com

is the most commonly measured estrogen in young non-pregnant females ¹⁵. Since most ACL injuries occur in young healthy women, most investigators have used estradiol as the major estrogen biomarker.

However, there has been controversy on the result of ACL laxity changes across the menstrual cycle. A systemic review on the effects of the menstrual cycle on anterior knee laxity by Zazulak and colleague showed that only three of the nine studies reported a significant difference on ACL laxity during the menstrual cycle ⁶. Although this study found limited evidence of the correlation between ACL laxity and sex hormones, Zazulak and colleague claimed that cycle phases might have an effect on anterior knee laxity. These researchers suggested that future investigators should consider the limitation in present methodologies that they had discovered ⁶. They also point out confounding variables that might affect anterior knee elasticity during the menstrual cycle.

Temperature is one of the factors that affect elasticity in muscles, such that, an increase in tissue temperature by doing a warm-up exercise will increase muscle and tendon extensibility ^{16, 17}. Normal core temperature is maintained between 36-37.5°C ^{18, 19}. The core temperature shows a fluctuation across the menstrual cycle; it is at a peak during the middle luteal phases while in the early follicular and the ovulation it is relatively low ²⁰⁻²². Skin temperature of the arms and legs is commonly measured around 6°C below the core, 30-31.5°C since human legs and arms tissues are used as a radiator to remove excess heat from the core ^{23, 24}. Due to the core temperature changes throughout the menstrual cycle, skin temperature can also be altered because of the core temperature changes. To increase core temperature, arm and leg temperature is reduced at first to conserve heat. To lower core temperature, arm and leg temperature increases to



dissipate heat ²⁵. Since, ligament, muscle, and tendon extensibility will decrease and increase with decreased or increased tissue temperature, it is of no surprise that the menstrual cycle has dramatic effects on tissue extensibility. Although tissue extensibility decreases with decreased tissue temperature, many studies have reported that anterior knee laxity is greater in the ovulation phases where the core temperature is comparatively lower than other phases ^{26, 27}. However, core temperature increases after ovulation. To keep core temperature lower at ovulation, the shell must be dissipating more heat to keep the core cooler ²¹. Therefore, shell must be warmer after ovulation. These findings may explain that anterior knee laxity changes are a consequence of estrogen fluctuations alone during the menstrual cycle. The reported change may be temperature related to and not a direct effect of estradiol. Thus, the aim of the present study is to examine the relationship between estradiol serum concentration and ACL elasticity, knee flexibility and how this relates to tissue temperature in young healthy women with a regular menstrual cycle.

Materials and Methods

Participants

Ten non-athletic young healthy females with a regular menstrual cycle participated in this study. They were recruited by word of mouth and selected by their self-reported menstrual cycle. Participants were 18 to 30 years of age with a body mass index (BMI) between 15 and 30 who had a regular menstrual cycle for at least one year (Table 1). Participants had no history of pregnancy, neuropathy, myopathy or knee injury, and were not taking any medication that could alter sex hormones. The study was approved by Institutional Review Board of Loma Linda University and all participants signed an informed consent.



<u> </u>	Age (years)	Height (cm)	Weight (kg)	BMI	Cycle length (d)
Mean (SD)	24.7 (2.0)	164.6 (3.4)	57.1 (5.0)	21.0 (1.3)	29.5 (3.2)

Table1. Mean (SD) of General characteristic in women with a regular menstrual cycle (N=10)

Abbreviations: SD, standard deviation

Methods

Trained researchers measured all outcome variables throughout the experiments. The outcome variables assessed were ACL elasticity, force to flex the knee (FFK), knee flexion-extension hysteresis (KFEH), leg skin temperature, and estradiol serum concentration.

Estradiol Serum Concentration

Two certified phlebotomists drew 4cc of venous blood samples from each participant's antecubital area with 23-guage needles to determine estradiol serum concentration. The serum was separated from plasma by centrifuging the blood. The centrifuge was set at 3000 rpm for 10 minutes (Beckman Coulter Inc., Brea, CA). The serum was kept at a temperature of -80 °C. After all samples of serum were collected, Estradiol serum concentration was assessed using the TOHSO Estradiol ST AIA assay (Fisher Healthcare Inc. Houston, TX).

Leg Skin Temperature

Leg skin temperature was measured using the forward-looking infrared 660 IR Camera (FLIR systems, Danderyd, Sweden). This device was validated to accurately



detect the temperature of the skin ²⁸. To acquire best images, the readings were at a perpendicular angle and at a distance of one meter away from the skin. Dark colored rooms were preferred to minimize infrared interference so that test was performed in the room with uniform Light Emitting Diode (LED) ²⁹. Baseline leg skin temperature was taken before ACL laxity and quadriceps elasticity measurements after stabilizing leg temperature in a neutral environment for 20 minutes and leg skin temperature was measured immediately when the heat pads at 38 °C were removed.

Anterior Ligament Elasticity

Knee elasticity of ACL was measured by a KT-2000 knee arthrometer (MED metric Corp, San Diego, California). This device had been validated for over twenty years in both clinical and research areas ^{30, 31}. First, the knee was placed in a predetermined position while the participant lays supine. With the knee at 90 degrees, a strain gauge was used to measure the force necessary to generate an anterior glide of the proximal end of the tibia on the femoral condyles. This generated a force curve of elasticity in the anterior cruciate ligaments. The process was accomplished by supporting both limbs with a firm, comfortable platform placed proximal to the popliteal space. This helped keep the patient's knee flexion angle constant for the duration of the test. Along with this device, a foot support accessory supplied with the arthrometer, positioned the feet symmetrically allowing the leg position to be optimal for the test while reducing external rotation of the tibia. For the most comfortable position during the flexion angle test, knee flexion angle was held at 25 degrees (Figure 1). A thigh strap, provided, controlled hip external rotation while offering support allows patients to be most relaxed.



Force used for the experiment was applied at 30 lbs. (133N) of force. The output of ACL elasticity was displaced on an X-Y plotter. A vernier caliper was used to interpret anterior tibal displacement (ATD) graph. A single trained investigator measured ACL laxity measures throughout the study to minimize potential inter investigation variation.



Figure 1. Experimental setup for measuring ACL elasticity, the subject was positioned supine with their knee flexed to 25 degrees.

Muscle and Tendon Flexibility

Muscle and tendon flexibility was measured by a continuous passive motion device (CPM). Participants were asked to sit on the edge of the table while the leg hung freely. The knee was moved through 35 degrees of motion from 90 to 125 of knee flexion by CPM. The FFK and KFEH measured the flexibility of muscle and tendon. An electronic goniometer was placed on lateral side of the thigh leg to measure the degrees



of knee flexion while passively moving the knee. The goniometer used a ruby bearing 360 degree 5000 ohm potentiometer (Figure2). The output was digitized on Bio Pac MP 150 data collection system (Bio Pac System, Goleta, CA). The force needed to move the leg at 115 degrees of knee flexion was used to assess difference in FFK and KFEH.



Figure 2. Experimental setup for measuring FFK and FEK of the knee, the subject was positioned sit with their hip and knee flexed to 90 degrees.

The elastic hysteresis curve, which is the difference between the FFK and force to extend the knee (FEK), was also measured by CPM (Figure 3). Elastic energy stored during the loading the knee (flexion) is greater than that of unloading (extension); thus,



flexing the knee requires greater force than extending the knee ³². A lower elastic hysteresis value indicates more elasticity of the muscle and tendon.



Figure3. The elastic hysteresis curve, which is the difference between the FFK and FEK, as measured by CPM.

Control of Quadriceps and Knee Temperature

Quadriceps and knee temperature were controlled with Berg's polar care therapy heat exchange unit (Berg Inc. East Carlsbad, CA). Water temperature of the bath was maintained 40°C by a water bath. A heating water bath circulator (Fisher scientific Inc. Pittsburgh, PA) was attached to the water bath to control the water bath temperature. Since water temperature dropped about 2 °C from the water bath to the therapy pad. Water temperature was kept at 40°C. This way each participant was given 38°C heat on their knee and quadriceps.



Procedures

Participants signed an informed consent form prior to their involvement. All tests were performed seven times depending on each participant's menstrual phases throughout one full menstrual cycle. Since the estradiol serum concentration in blood and body temperature fluctuates during the day, the tests were performed at the same time each experiment day.

On the first day, physical characteristics were measured including height, weight, BMI, and self-reporting menstrual cycle. Upon arriving to the examination area, participants rested comfortably in a regulated ambient temperature of 22 °C for 20 minutes to stabilize their body temperature in a neutral environment. First, 4cc of blood samples were taken to analyze estradiol serum concentration before measuring leg skin temperature. Next, ACL elasticity, FFK, and KFEH were measured. After this, two 38°C heat pads were placed on each participant's quadriceps and knee for 20 minutes to control their leg temperature, skin temperatures, ACL elasticity, FFK, and KFEH measurements were repeated.

Data Analysis

Kolmogrov_Smirnov test was conducted to examine the distribution of estradiol serum concentration, leg skin temperature, ACL elasticity, FFK, and KFEH. One-way repeated measures analysis of variance (ANOVA) was used to examine mean estradiol serum concentration, leg skin temperature, ACL elasticity, and the FFK at seven different phases in the menstrual cycle at ambient temperature. LSD pairwise comparisons test for



multiple comparisons was used to compare means of variables between any two different testing phases. A mixed factorial ANOVA was conducted to compare cycle phases with respect to the effect of estradiol on ACL elasticity, FFK, and KFEH at ambient temperature and 38° C warming. The level of significance was set at p < 0.05.

Results

The distribution of estradiol serum concentration, leg skin temperature, ACL elasticity, FFK, and KFEH was approximately normal (p>0.05). Mean and Standard Deviation (SD) of number of days, estradiol serum concentration, and leg skin temperature in seven different phases of the menstrual cycle is listed in Table 2. The Participant's phases were determined by their self-report and estradiol serum concentration. Mean (SD) of the Anterior tibial displacement (ATD), FFK and KFEH at ambient temperature and 38°C warming in seven different testing phases during the menstrual cycle are shown in Table 3.



Outcome Measure	М	EF	LF	0	EL	ML	LL	p- value
	Mean (SD)	Mean (SD)	Mean (SD)	Mean (SD)	Mean (SD)	Mean (SD)	Mean (SD)	
Number of days	2.2 (0.8)	6.3 (1.38)	10.2 (1.28)	14.2 (2.2)	17.8 (2.7)	23.4 (2.4)	28.1 (3.2)	< 0.001
Estradiol, pg/ml	51.4 (9.0)	68.3 (14.3)	82.5 (17.6)	175.8 (45.9)	103.9 (26.3)	130.3 (38.8)	68.7 (17.0)	<0 001
Knee skin temperature, °C	31.8 (0.7)	31.4 (0.4)	31.7 (1.0)	31.5 (0.8)	31.9 ^{#*} (0.8)	31.8 [#] (0.5)	31.8# (0.6)	0.39
Quadriceps skin temperature, °C	31.8 (0.9)	31.5 (0.5)	31.8 (1.1)	31.6 (0.7)	32.1 ^{#*} (1.0)	31.9 [#] (0.7)	31.9 (0.98)	0.29

Table2. Summary of Outcome Variables in 7 Different Test Phases during the Menstrual Cycle (N=10)

Abbreviations: SD, Standard deviation; M, Menstruation; EF, Early Follicular; LF, Late Follicular; O, Ovulation; EL,

Early Luteal; ML, Middle Luteal; LL, Late Luteal

[^] Significant changes from menstruation

[#] Significant changes from early follicular phase

* Significant changes from ovulation phase



ATD, mm					FFK, N		FKEH, N		
Phase	Pre Heat Mean(SD)	Post Heat Mean(SD)	p-value ^a	Pre Heat Mean(SD)	Post Heat Mean(SD)	p-value ^a	Pre Heat Mean(SD)	Post Heat Mean(SD)	p-value ^a
М	5.1(1.5)*	5.5(1.6)*^	< 0.01	126.0(35.4)*^	113.2(23.8)	0.04	34.4(9.1)*^	28.4(8.0)	< 0.01
EF	5.4(1.5)*^	5.5(1.8)*	0.43	123.9(34.2)	112.0(31.3)	0.05	30.0(8.7)*	26.9 (10.4)	0.07
LF	5.4(1.7)*	5.6(1.7)	0.24	116.6(38.0)	110.9(34.6)	0.01	28.9 (7.4)^	25.0 (9.2)	0.03
0	5.9(1.7)^	6.0(1.8)	0.41	111.2(24.6)	109.0(25.9)	0.36	27.0(6.0)	24.2(8.7)	0.44
EL	5.4(1.6)*	5.8(1.7)	0.02	122.4(31.9)	111.5(31.2)	< 0.01	30.6 (7.2)*	25.5(7.8)	0.05
ML	5.7(1.7)^	5.8(1.6)	0.66	115.2(18.4)	108.9(30.2)	0.2	30.0(7.0)*	25.6(5.3)	0.02
LL	5.2(1.2)*	5.4(1.0)	0.26	122.1(27.7)	112.0(27.4)	0.02	30.9 (9.1)	24.9(6.8)	< 0.01
p-value ^b	0.03	0.35		0.2	0.82		0.06	0.71	

Table3. Summary of Biomechanical Variables in 7 Different Test Phases during the Menstrual Cycle at Ambient temperature and 38°C warming (N=10)

Abbreviations: SD, Standard deviation; M, Menstruation; EF, Early Follicular; LF, Late Follicular; O, Ovulation; EL Early

Luteal; ML, Middle Luteal; LL, Late Luteal

[^] Significant changes from menstruation

[#] Significant changes from early follicular phase

* Significant changes from ovulation phase

^a p- values for the null hypothesis that there is a no difference between pre and post heat

^b p- values for the null hypothesis that there is a no difference across 7 phases of the menstrual cycle



Estradiol Serum Concentration

As shown in Figure 4, estradiol concentrations significantly changed throughout the menstrual cycle (p<0.001). The lowest estradiol concentration was found during menstruation (51.4±9.0 pg/ml) and the peak of estradiol concentration was found during ovulation (175.8±45.9 pg/ml, Table 2).



Figure 4. Mean \pm SD of estradiol serum concentration measured in 7 different phases during the menstrual cycle.

⁺Abbreviations: M, Menstruation; EF, Early Follicular; LF, Late Follicular; O, Ovulation; EL, Early Luteal; ML, Middle Luteal; LL, Late Luteal

Leg Skin Temperature

Results indicated that there were no significant differences in knee and quadriceps

skin temperatures during the menstrual cycle at ambient temperature (p>0.05, Table 2).

However, there was a significant difference in knee skin temperature between the early



follicular and the early luteal phase (31.4 \pm 0.4 °C vs. 31.9 \pm 0.8 °C, p=0.01). The quadriceps skin temperature was also significantly higher in the early luteal phase than early follicular phases (32.3 \pm 1.0 °C vs.31.5 \pm 0.5 °C, p=0.04). Leg skin temperature significantly increased and held at 38 °C warming when two heat pads were applied on the knee and quadriceps.

Anterior Knee Ligament Elasticity

Anterior knee ligament elasticity was a measure of ATD. The greatest ATD during ovulation occurred both at ambient temperature and after 38 °C warming (Figure 5). ATD during ovulation was significantly higher than any other phase at ambient temperature (p=0.03). There was also a significant difference in ATD between menstruation and ovulation as well as between early follicular and menstruation at 38 °C warming (p<0.05, Table 3). The greatest ATD was observed when estradiol peaks while the opposite occurred with lower estradiol concentration across the seven phases during the menstrual cycle. There were significant differences in ADT between ambient temperature and 38 °C warming during menstruation and early luteal phases (Table 3).





Figure5. Mean ± SD of the ATD measured in 7 different phases during the menstrual cycle at ambient temperature and 38°C warming. ⁺Abbreviations: M, Menstruation; EF, Early Follicular; LF, Late Follicular; O, Ovulation; EL, Early Luteal; ML, Middle Luteal; LL, Late Luteal

Measurement of Muscle and Tendon Flexibility

Force to Flex the Knee (FFK)

The FFK decreased 15% from menstruation to ovulation at ambient temperature (p=0.4, Table 3). However, no significant changes in FFK across the menstrual phases at 38 °C warming were detected (p>0.05, Table 3). Also, a significant difference was found in the FFK in between the ambient temperature and 38°C warming all the phases except the ovulation and the middle luteal phase in which estradiol concentrations were relatively higher than other phases (Table 3, Figure 6).




Figure6. Mean ± SD of the FFK measured in 7 different phases during the menstrual cycle at ambient temperature and 38°C warming. ⁺Abbreviations: M, Menstruation; EF, Early Follicular; LF, Late Follicular; O, Ovulation; EL, Early Luteal; ML, Middle Luteal; LL, Late Luteal

Knee Flexion-Extension Hysteresis (KFEH)

Figure 4 shows the KFEH curve across the seven phases. As shown in Figure 7, there were significant differences of KFEH over the phases at ambient temperature. The KFEH increased 25% from ovulation to menstruation $(26.0\pm6.0 \text{ N vs. } 34.5\pm9.1 \text{ N}, \text{ p}<0.01)$, 15% from ovulation to the early luteal $(26.0\pm6.0 \text{ N vs. } 30.63\pm7.23 \text{ N}, \text{ p}=0.04)$, and 13% from ovulation to the middle luteal phases $(26.0\pm6.0 \text{ N vs. } 29.97\pm6.98 \text{ N}, \text{ p}=0.03)$. However, there were no significant changes in the KFEH over the phases at 38 °C warming (p>0.05). The KFEH was significantly higher at 38 °C warming as compared to that at ambient temperature in all phases except the ovulation (P<0.05, Figure 6).





Figure7. Mean ± SD of the KFEH measured across the 7 different phases during the menstrual cycle at ambient temperature and 38°C warming ⁺Abbreviations: M, Menstruation; EF, Early Follicular; LF, Late Follicular; O, Ovulation; EL, Early Luteal; ML, Middle Luteal; LL, Late Luteal

Discussion

ACL injury is more common in women compared to men who participate in the same activities. Numerous studies have been conducted on changes of knee ligament elasticity during the menstrual cycle to examine the correlation between sex hormones, which fluctuate over the menstrual cycle, and ACL laxity ^{33, 34}. In spite of that, researchers are still debating on the results of these studies because the study methods and procedures were vastly different. Increased tissue temperature could be one factor that causes ligament and tendon laxness ¹⁶. In this investigation, ACL elasticity, FFK, and KFEH were measured during seven different phases of the menstrual cycle at



ambient temperature and after warming the leg to 38 °C in young healthy women with a regular menstrual cycle.

The most important finding of the present study was a significantly greater ACL elasticity, less FFK, and KFEH during ovulation where estradiol concentration peaks compared to the mensturation where estradiol level is lowest during the menstrual cycle. The relationship between sex hormones, especailly, estrogen and knee ligament elasticity as well as between estrogen and musculotendinous stifnesss in young women with a regular mentrual cycle, has been demonstrated ^{13, 35-37}. However, this study is the first to examine the relationship between estradiol serum concentration and knee elasticity and its relationship to tissue temperature in young healthy women with a regular menstrual cycle. Greater ACL elasticity was found to occur during ovulation. There are two factors that may cause this: 1) estrogen and 2) tissue temperature. Heat is generally used to increase the elasicity and flexibility of soft tissues ³⁸. Ligaments must have more elasticity with relatively higher temperature since these are elastic stuctures ⁴³. In this investigation, skin temperature was comparably lower during ovulation than menstruation and the early follicular phase. But the only improtant temperature is the temperature of deep tissue. There are very few papers on deep shell tissue temperature in deep tissues during the menstrual cycle²². These investigations found that muscle temperature was significantly elevated during ovulation and the well documented increase in core temperature. This is because heat has to be conserved by skin to get increased body temperature. Heat goes through the muscle and leaves the skin by radiation, convection, conduction, and evaporation. Skin needs to be cooler than the core temperature to aid in



heat loss or conserve heat ²⁵. Therefore, to keep the body cool at ovulation, the shell needs to remove more heat; hence muscle temperature increases at ovulation.

When the knee was heated to 38 °C, there was still difference in ACL elasticity at ovulation when compared to other phases of the menstrual cycle. Therefore, while the temperature change in deep tissues causes increased laxness, so must estradiol. Both are synergistic at ovulation in increasing ACL elasticity. However, previous studies examining ACL elasticity did not control tissue temperature. Therefore, if it was a cool day, the cool temperature of the shell would increase ACL stiffness and its effect would be cancelled. Clothing and ambient temperature become important to consider in studies and may be the reason the results were so varied in different studies. No previous study has even had subjects acclimatized to room temperature before measuring measurements.

This study also measured the FFK and KFEH in knee felxion and extension. These measures examined muscle and tendon flexibility. Human muscles and tendons are soft tissues composed of collagen fibers, which may be also affected by estradiol concentration and temperature as explained above. Results of this sutdy showed a significantly lower FFK and KFEH at ovulation compared to menstruation. This finding indicates that less muscle and tendon stiffness are shown in the ovulation than menstruation statge. In addition, this result may infer that less muscle flexibility occurs with increased estradiol concentration and lower skin temperature which may lead to higher muscle tissue temperature in young healthy women. However, for the knee, the probable effect of estradiol is different. There was more energy storage at ovulation showing increased laxity. When the leg was warmed to the core temperature, this effect disappeared. This result implies that the flexibility is more affected by temperature than



estrogen; although estrogen is responsible for the temperature fluctuation. Thus, using heat would be beneficial on increasing knee flexibility; the optimal time would be in the menstruation and early follicular phase, where the less flexibility occurs.

Knee joint stiffness is a major risk factor for non-contact ACL injuries ³⁹. It is so common for athletes to do warm-up stretching or use heat packs to decrease stiffness before exercise for injury prevention ⁴⁰. Women have greater knee stiffness due to estradiol and temperature effects during menstruation. However, this investigation did not examine how knee stiffness is related to injuries. Laxity may cause injuries or may not. Myklebust and colleague and Slatuterbeck and colleague reported that there are more ACL injuries during menstruation where less ACL elasticity was found ^{41,42}. On the other hand, Wojtys and colleague claimed that more ACL injuries occur during ovulation where greater ACL elasticity was found ⁴³. However, these studies did not control environment or tissue temperature. Temperature may be another factor that affects ACL injuries but previous studies did not examine ACL elasticity under the same condition such as controlling the effects of clothing or environment temperature. If women play sports during ovulation in a hot environment, both temperature and estrogen causes excessive knee laxity which can leads to more knee injuries. However, if women play sports during menstruation in cold environments, both temperature and estrogen cause excessive knee stiffness that can lead to more knee injuries. Thus, in further investigation, both estrogen and temperature should be considered as key risk factors that can cause ACL injuries during menstrual cycle.



Conclusions

ACL elasticity, FFK, and KFEH were affected not only by estradiol serum concentration but tissue temperature during the menstrual cycle. However, estradiol serum concentration had more impact on ACL laxity while tissue temperature had more impact on FFK and KFEH at 38 °C warming.



References

- 1. Pappas E, Zampeli F, Xergia SA, Georgoulis AD. Lessons learned from the last 20 years of ACL-related in vivo-biomechanics research of the knee joint. Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2012.
- 2. Murphy DF, Connolly DA, Beynnon BD. Risk factors for lower extremity injury: a review of the literature. British journal of sports medicine 2003;37:13-29.
- 3. American orthopaedic society for sports medicine. Sports medicine media guide 2011
- 4. Park SK, Stefanyshyn DJ, Ramage B, Hart DA, Ronsky JL. Relationship between knee joint laxity and knee joint mechanics during the menstrual cycle. British journal of sports medicine 2009;43:174-9.
- 5. Vauhnik R, Morrissey MC, Rutherford OM, Turk Z, Pilih IA, Pohar M. Knee anterior laxity: a risk factor for traumatic knee injury among sportswomen? Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2008;16:823-33.
- 6. Zazulak BT, Paterno M, Myer GD, Romani WA, Hewett TE. The effects of the menstrual cycle on anterior knee laxity: a systematic review. Sports Med 2006;36:847-62.
- 7. Arendt EA, Agel J, Dick R. Anterior cruciate ligament injury patterns among collegiate men and women. Journal of athletic training 1999;34:86-92.
- 8. Griffin LY, Agel J, Albohm MJ, et al. Noncontact anterior cruciate ligament injuries: risk factors and prevention strategies. The Journal of the American Academy of Orthopaedic Surgeons 2000;8:141-50.
- 9. Barber-Westin SD, Noyes FR, Smith ST, Campbell TM. Reducing the risk of noncontact anterior cruciate ligament injuries in the female athlete. The Physician and sportsmedicine 2009;37:49-61.
- 10. Yu WD, Liu SH, Hatch JD, Panossian V, Finerman GA. Effect of estrogen on cellular metabolism of the human anterior cruciate ligament. Clinical orthopaedics and related research 1999:229-38.
- 11. Liu SH, Al-Shaikh RA, Panossian V, Finerman GA, Lane JM. Estrogen affects the cellular metabolism of the anterior cruciate ligament. A potential explanation for female athletic injury. The American journal of sports medicine 1997;25:704-9.
- 12. Hansen M, Kongsgaard M, Holm L, et al. Effect of estrogen on tendon collagen synthesis, tendon structural characteristics, and biomechanical properties in postmenopausal women. J Appl Physiol 2009;106:1385-93.



- 13. Shultz SJ, Kirk SE, Johnson ML, Sander TC, Perrin DH. Relationship between sex hormones and anterior knee laxity across the menstrual cycle. Medicine and science in sports and exercise 2004;36:1165-74.
- 14. Park SK, Stefanyshyn DJ, Ramage B, Hart DA, Ronsky JL. Alterations in knee joint laxity during the menstrual cycle in healthy women leads to increases in joint loads during selected athletic movements. The American journal of sports medicine 2009;37:1169-77.
- 15. Nintasen R, Riches K, Mughal RS, et al. Divergent effects of 17-beta-estradiol on human vascular smooth muscle and endothelial cell function diminishes TNF-alphainduced neointima formation. Biochemical and biophysical research communications 2012;420:828-33.
- 16. Jarosch R. The Different Muscle-Energetics during Shortening and Stretch. International journal of molecular sciences 2011;12:2891-900.
- 17. Pasanen K, Parkkari J, Pasanen M, Kannus P. Effect of a neuromuscular warm-up programme on muscle power, balance, speed and agility: a randomised controlled study. British journal of sports medicine 2009;43:1073-8.
- 18. Petrofsky JS, Laymon M. Heat transfer to deep tissue: the effect of body fat and heating modality. J Med Eng Technol 2009;33:337-48.
- 19. Petrofsky J, Bains G, Prowse M, et al. Dry heat, moist heat and body fat: are heating modalities really effective in people who are overweight? J Med Eng Technol 2009;33:361-9.
- 20. Janse DEJXA, Thompson MW, Chuter VH, Silk LN, Thom JM. Exercise performance over the menstrual cycle in temperate and hot, humid conditions. Medicine and science in sports and exercise 2012;44:2190-8.
- 21. Petrofsky J, Al Malty A, Suh HJ. Isometric endurance, body and skin temperature and limb and skin blood flow during the menstrual cycle. Medical science monitor : international medical journal of experimental and clinical research 2007;13:CR111-7.
- 22. Petrofsky JS, LeDonne DM, Rinehart JS, Lind AR. Isometric strength and endurance during the menstrual cycle. European journal of applied physiology and occupational physiology 1976;35:1-10.
- 23. Yim J, Petrofsky J, Berk L, Daher N, Lohman E. Differences in endothelial function between Korean-Asians and Caucasians. Medical science monitor : international medical journal of experimental and clinical research 2012;18:CR337-43.



- 24. Petrofsky J, Goraksh N, Alshammari F, et al. The ability of the skin to absorb heat; the effect of repeated exposure and age. Medical science monitor : international medical journal of experimental and clinical research 2011;17:CR1-8.
- 25. Petrofsky J, Paluso D, Anderson D, et al. The contribution of skin blood flow in warming the skin after the application of local heat; the duality of the Pennes heat equation. Medical engineering & physics 2011;33:325-9.
- 26. Park SK, Stefanyshyn DJ, Loitz-Ramage B, Hart DA, Ronsky JL. Changing hormone levels during the menstrual cycle affect knee laxity and stiffness in healthy female subjects. The American journal of sports medicine 2009;37:588-98.
- 27. Heitz NA, Eisenman PA, Beck CL, Walker JA. Hormonal changes throughout the menstrual cycle and increased anterior cruciate ligament laxity in females. Journal of athletic training 1999;34:144-9.
- 28. Al-Nakhli HH, Petrofsky JS, Laymon MS, Arai D, Holland K, Berk LS. The use of thermal infrared imaging to assess the efficacy of a therapeutic exercise program in individuals with diabetes. Diabetes Technol Ther 2012;14:159-67.
- 29. Al-Nakhli HH, Petrofsky JS, Laymon MS, Berk LS. The use of thermal infra-red imaging to detect delayed onset muscle soreness. Journal of visualized experiments : JoVE 2012.
- 30. Lawhorn KW, Howell SM, Traina SM, Gottlieb JE, Meade TD, Freedberg HI. The effect of graft tissue on anterior cruciate ligament outcomes: a multicenter, prospective, randomized controlled trial comparing autograft hamstrings with fresh-frozen anterior tibialis allograft. Arthroscopy : the journal of arthroscopic & related surgery : official publication of the Arthroscopy Association of North America and the International Arthroscopy Association 2012;28:1079-86.
- 31. Araki D, Kuroda R, Kubo S, et al. The use of an electromagnetic measurement system for anterior tibial displacement during the Lachman test. Arthroscopy : the journal of arthroscopic & related surgery : official publication of the Arthroscopy Association of North America and the International Arthroscopy Association 2011;27:792-802.
- 32. Nordez A, McNair PJ, Casari P, Cornu C. The effect of angular velocity and cycle on the dissipative properties of the knee during passive cyclic stretching: a matter of viscosity or solid friction. Clin Biomech (Bristol, Avon) 2009;24:77-81.
- 33. Karageanes SJ, Blackburn K, Vangelos ZA. The association of the menstrual cycle with the laxity of the anterior cruciate ligament in adolescent female athletes. Clinical journal of sport medicine : official journal of the Canadian Academy of Sport Medicine 2000;10:162-8.



- 34. Van Lunen BL, Roberts J, Branch JD, Dowling EA. Association of Menstrual-Cycle Hormone Changes with Anterior Cruciate Ligament Laxity Measurements. Journal of athletic training 2003;38:298-303.
- 35. Shultz SJ, Levine BJ, Nguyen AD, Kim H, Montgomery MM, Perrin DH. A comparison of cyclic variations in anterior knee laxity, genu recurvatum, and general joint laxity across the menstrual cycle. Journal of orthopaedic research : official publication of the Orthopaedic Research Society 2010;28:1411-7.
- 36. Eiling E, Bryant AL, Petersen W, Murphy A, Hohmann E. Effects of menstrualcycle hormone fluctuations on musculotendinous stiffness and knee joint laxity. Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2007;15:126-32.
- 37. Bell DR, Blackburn JT, Norcorss MF, et al. Estrogen and muscle stiffness have a negative relationship in females. Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2012;20:361-7.
- 38. LaBella CR, Huxford MR, Grissom J, Kim KY, Peng J, Christoffel KK. Effect of neuromuscular warm-up on injuries in female soccer and basketball athletes in urban public high schools: cluster randomized controlled trial. Archives of pediatrics & adolescent medicine 2011;165:1033-40.
- 39. Li G, Suggs J, Gill T. The effect of anterior cruciate ligament injury on knee joint function under a simulated muscle load: a three-dimensional computational simulation. Annals of biomedical engineering 2002;30:713-20.
- 40. Herman K, Barton C, Malliaras P, Morrissey D. The effectiveness of neuromuscular warm-up strategies, that require no additional equipment, for preventing lower limb injuries during sports participation: a systematic review. BMC medicine 2012;10:75.
- 41. Myklebust G, Engebretsen L, Braekken IH, Skjolberg A, Olsen OE, Bahr R. Prevention of noncontact anterior cruciate ligament injuries in elite and adolescent female team handball athletes. Instructional course lectures 2007;56:407-18.
- 42. Slauterbeck JR, Fuzie SF, Smith MP, et al. The Menstrual Cycle, Sex Hormones, and Anterior Cruciate Ligament Injury. Journal of athletic training 2002;37:275-8.
- 43. Wojtys EM, Huston LJ, Boynton MD, Spindler KP, Lindenfeld TN. The effect of the menstrual cycle on anterior cruciate ligament injuries in women as determined by hormone levels. The American journal of sports medicine 2002;30:182-8.



CHAPTER THREE

DIFFERNECE IN ANTERIOR CRUCIATE LIGAMENT AND FORCE FOR KNEE FLEXION IN WOMEN: ORAL CONTRACEPTIVE USERS VERSUS NON-ORAL CONTRACEPTIVE USERS

Haneul Lee, DSc Jerrold Petrofsky, PhD Noha Daher, DrPH Lee Berk, DrPH Michael Laymon, DSc

Dept. of Physical Therapy, School of Allied Health Professions

Loma Linda University, Loma Linda, California, USA



Abstract

Introduction: Eighty two percent of sexually active women aged 15-44 have used oral contraceptive pills (OCP) in the United States. Hormone changes during the menstrual cycle (MC) are believed to have an impact on anterior cruciate ligament (ACL) laxity due to estrogen. OCP may have a potention impact on tendon and ligament synthesis, structure, and biomechanical properties. Temperature has also been known to have an effect of on tissue elasticity. Therfore, the purpose of this study was to investigate the differences in ACL elasticity, force to flex the knee (FFK), and knee flexion-extension hysteresis (KFEH) between OCP users and non-OCP users and its relationship to tissue temperature. **Methods:** Nineteen non-athletic young healthy females were divided into two groups; OCP users and non-OCP users. Blood for estradiol serum concentration (E2) was taken before beginning the tests. ACL elasticity, FFK, and KFEH were assessed both at ambient temperature (22 °C) and after 38 °C warming of the leg to stabilize the tissue temperature. Assessments were performed four times during the MC. Results: Throughout the MC, ACL elasticity, FFK, and KFEH fluctuated in non-OCP users but not in OCP users. At ambient temperature, ACL elasticity was significantly lower and FFK and KFEH were significantly higher in OCP users than non-OCP users (p<0.05). But, no significant differences in FFK and FFEH between the two groups were found after warming to 38 °C.

Conclusions: The effect of MC on ACL is both hormonal and temperature related while the knee is temperature related.

Key words: Oral contraceptive pill, Knee elasticity, Muscle and tendon flexibility, and Tissue temperature



Introduction

Women have a greater incidence of Anterior Cruciate Ligament (ACL) injury than men ¹⁴. This gender differnce is commoly assumed to be due to anatomical, neuromuscular, movement patterns, in women as well as hormonal influences ^{4,5}. Regarding hormonal factors, numerous studies have found a correlation between reproductive hormones and ACL injury risk ¹⁴. The role of estrogen in possibly causing ACL injuries has recently been studied at the celluar level and the presence of 17- beta estradiiol receptors in human ACL and muscle has been investigated ⁶⁹. Previous studies have examined the changes in the levels of estrogen in blood as related to ACL laxity during the menstrual cycle and a correlation between ACL laxity and estrogen was detected ⁶⁹.

The number of women using OCP has constantly increased. Eighty two percent of sexually experienced women aged 15-44 have used the oral contraceptive pill (OCP) in the United States and 14% of women have used OCP for non-contraceptive purposes such as cycle regulation, treatment of dysmenorrhea and amenorrhea ¹⁰. OCP consists of combined estrogen and progesterone as synthetic steroids and it plays a role in suppressing pituitary FSH and LH production and preventing ovulation from occurring ¹⁰. ¹¹. This exogenous source of synthetic forms of the hormone prevents ovulation by maintaining more consistent hormone levels ¹². The 17- beta estradiol receptors on human connective tissue is well known and therefore, the OCP may have an impact on tendon and ligament synthesis, structure, and biomechanical properties. Also, Martineau and colleagues have shown that OCP users have less ACL laxity than non-OCP users ¹³.



It is not surprising that many people do a warm-up exercise before sports activities to increase muscle and tendon extensibility to prevent injuries ¹⁴. Temperature is another factor that influences tendon and ligament of collagen synthesis. In healthy young adults, core temperature changes approximately 0.5°C throughout the day. In women with a regular menstrual cycle, their core temperature fluctuates not only throughout the day but also during the menstrual cycle ¹⁵. It peaks during the luteal phase while in the follicular and at ovulation it is relatively low ¹⁵⁻¹⁷. The elevated thermoregulatory set point during the luteal phase is the most accepted explanation for the observed change in core temperature ^{18, 19}. Since, soft tissue extensibility changes with different levels of tissue temperature; the menstrual cycle has dramatic effects on tissue extensibility. However, because hormones do not change in OCP users, their core temperature may change little during the menstrual cycle. In addition, Rogers and Baker have shown that OCP users have higher core temperature compared to non-OCP users due to exogenous forms of progesterone in OCP's ²⁰.

Thus, the effect of estrogen on ACL elasticity and muscle and tendon flexibility is probably a complex interaction between the hormone and tissue temperature. Therefore, the purpose of this study was to investigate the differences in ACL elasticity, force to flex the knee (FFK) and knee flexion-extension hysteresis (KFEH) between OCP users and non-OCP users and its relationship to tissue temperature during the menstrual cycle.

Materials and Methods

Subjects

Twenty non-athletic young healthy females volunteered to participate in this



study. Subjects were divided into two groups: subjects with a regular menstrual cycle and those who are taking OCP according to their self-reporting. Subjects were 18 to 30 years of age with a Body Mass Index (BMI) between 15 and 30 who had a regular menstrual cycle or currently using low-dose OCP ($<50\mu g$ -ethinyl estradiol) for at least six months. Subjects had no history of pregnancy, neuropathy, myopathy or knee injury, and were not taking any medication would affect sex hormones other than OCPs. All procedures and protocols were approved by Institutional Review Board of Loma Linda University and all subjects signed an informed consent.

Procedures

Subjects performed a total of four different tests throughout one full menstrual cycle. Subjects were asked to report the days of their cycle at the beginning of the study. OCP users were screened by questionnaire, which included questions regarding brand name, type, and the length of taking OCP. At the beginning of the study, subjects signed an informed consent before they participated in the study. Since the estradiol serum concentration in blood and body temperature fluctuates during the day, the various tests were performed at the same time each day.

On the first day, before beginning the experiment, height, weight, BMI, and selfreported menstrual cycle were measured. Upon arriving at the laboratory, subjects rested comfortably in a regulated temperature room at 22 °C for 20 minutes to stabilize their body temperature in a neutral environment. Blood samples (4cc) were taken to analyze estradiol serum concentration before measuring leg skin temperature. Next, ACL elasticity, FFK, and KFEH were measured. After this, two 38°C heat pads were placed on



the subject's quadriceps and knee for 20 minutes to stabilize their leg temperature. Skin temperature, ACL elasticity, FFK, and KFEH measurements were repeated.

Measurements

A trained researcher performed all measurements. The outcome variables assessed were ACL elasticity, force to flex the knee (FFK), knee flexion-extension hysteresis (KFEH), leg skin temperature, and estradiol serum concentration.

Estradiol (E2) Serum Concentration

Estradiol serum concentration was analyzed using the TOHSO E2 ST AIA assay (Fisher Healthcare, Inc., Houston, TX, USA). Four cc of blood was obtained from an antercubutal vein with a 23-guage needle and centrifuged for separating serum from plasma. The centrifuge rotated at 3000 rpm for 10 minutes (Beckman Coulter Inc., Brea, CA). Once serum was separated, it was stored at -80°C until all samples of serum were collected for the hormone analysis.

Leg Skin Temperature

Leg skin temperature was measured using the forward-looking infrared 660 IR Camera (FLIR systems, Danderyd, Sweden). This device has been validated to deliver accurate temperature measurements ²¹. To acquire best images, the readings were at a perpendicular angle and at a distance of 1 meter away from the skin. Measurements were performed in the room illuminated with light emitting diode (LED) lights to minimize any infrared interference ²¹. Baseline leg skin temperature was taken after stabilizing leg



temperature at a neutral environment for 20 minutes and after applying 38 °C heat immediately when the heat pads were removed.

Anterior Knee Ligament Elasticity

KT-2000 knee arthrometer (MED metric Corp, San Diego, California) was used to measure knee laxity of the anterior cruciate ligament. The measurement of the anterior knee ligament laxness was performed by one experienced examiner for consistency. Subjects were asked to lay supine in a predetermined position. A strain gauge was used to measure the force necessary to generate an anterior glide of the proximal end of the tibia on the femoral condyles. This generated a force curve of elasticity in the anterior cruciate ligaments. The process was accomplished by supporting both limbs with a firm, comfortable platform placed proximal to the popliteal space. This helped keep the subject's knee flexion angle constant for the duration of the test. Along with this device, a foot support accessory supplied with the arthrometer, positioned the feet symmetrically allowing the leg position to be optimal for the test while reducing external rotation. For the most comfortable position during the flexion angle test, knee flexion angle was held at 25 degrees (Figure 8). A thigh strap controlled hip external rotation while offering support in order to help relax the subject. Force used for the experiment was applied at 30 lbs. (133N) of force. The force displacement data was shown on an X-Y plotter. A venire caliper was used to measure anterior tibial displacement (ATD) graph.





Figure8. Experimental setup for measuring ACL elasticity, the subject was positioned supine with their knee flexed to 25 degrees.

Muscle and Tendon Flexibility

The angle of the force measured to extend the knee was from 90 to 125 degrees. Elevated off the floor and in a seated position, the subject's leg hung at an initial angle of 90 degrees. To passively move the knee through 35 degrees of flexion and extension, an ankle strap was connected to a linear actuator (Figure 9). The measurement was recorded at a rate of movement of 45 degrees in 7.5 seconds. The force in flexion and extension was measured with a strain gage bridge amplified with a gain of 500(DAC 100, Bio Pac Systems, Goleta California). The output was then digitized at 2000 hertz with a resolution of 24 bits on an MP150 Bio Pac data acquisition system (Bio Pac Systems, Goleta California). The knee goniometer, using a ruby bearing 360 degree 5000 ohm potentiometer, measured the angle of the knee to calculate the force needed per degree





Figure 9. Experimental setup for measuring FFK and FEK of the knee, the subject was positioned sitting with their hip and knee flexed to 90 degrees.

The difference between the FFK and force to extend the knee (FEK), called KFEH, was then calculated. Potential elastic energy stored during the loading (flexion) is greater than that of unloading (extension); thus, flexing the knee required greater force than extending the knee ²². A lower elastic hysteresis value means more elasticity of the muscle and tendon (Figure 10).





Figure 10. The elastic hysteresis curve, which is the difference between the FFK and FEK, as measured by CPM.

Control of Quadriceps and Knee temperature

Quadriceps and knee temperature were controlled with a Berg's polar care therapy heat exchange unit (Berg Inc. East Carlsbad, CA) maintained at 40°C by a water bath. On the water bath, a heating water bath circulator (Fisher scientific Inc. Pittsburgh, PA) was attached to control temperature. Since water temperature dropped about 2 °C throughout the unit, water temperature was kept at 40°C to give 38°C heat on subject's knee and quadriceps.



Data Analysis

Data was summarized using means and standard deviation (SD). An independent t-test was conducted to compare general characteristics between OCP users and non-OCP users. One-way repeated measures analysis of variance (ANOVA) was used to examine changes in mean estradiol serum concentration, leg skin temperature, ACL elasticity, FFK, and KFEH at four different phases of the menstrual cycle. For significant findings, LSD pairwise comparisons test for multiple comparisons was used to compare means of variables between any two different phases. For all data collected over the phases within each test, a mixed factorial ANOVA was conducted to compare cycle phases with respect to the effect of estradiol concentration on ligament elasticity, FFK, and KFEH at room temperature and 38°C in each group. The level of significance was set at p < 0.05.

Results

Ten subjects were enrolled in each group. However, one subject from the OCP group was excluded because the estradiol level was similar to that of a normal menstrual cycle subject. There were no significant differences in mean age, weight (kg), height (cm), BMI (kg/m²), and length of cycle (p>0.05, Table 4). The subject's menstrual phase was determined by their self-reporting and estradiol serum concentrations. Mean (SD) of the ADT, FFK, and KFEH at ambient temperature and 38°C warming in four different phases during the menstrual cycle is shown in Table 6,5,7.



	Non-OCP users	OCP users	p-value*
Age (years)	24.7 (2.0)	25.1(3.3)	0.74
Height (cm)	164.6 (3.4)	165.7(5.1)	0.59
Weight (kg)	57.1 (5.0)	59.4(7.0)	0.35
BMI (kg/m ²)	21.0 (1.3)	21.6(4.1)	0.48
Cycle length (d)	29.5 (3.2)	28.6(1.1)	0.38

Table 4. Mean (SD) of general characteristics (N=19)

Abbreviation: SD, Standard deviation; OCP, Oral contraceptive pills

* Independent t-test

Outcome Measure	М	F	0	L	P-value
	Mean	Mean	Mean	Mean	
	(SD)	(SD)	(SD)	(SD)	
Number of days					
Non-OCP users	2.2(0.8)	10.2(1.3)	14.2(2.2)	23.4(2.4)	< 0.001
OCP users	2.1(0.5)	9.1(0.9)	13.8(1.2)	22.9(1.6)	< 0.001
Estradiol, pg/ml					
Non-OCP users	51.4 (8.9)	82.5 (17.6)	175.8 (45.9)	130.3 (38.8)	< 0.001
OCP users	29.6 (5.3)	34.8 (11.1)	31.3 (9.7)	32.7 (9.9)	0.42
Knee skin temperature, °C					
Non-OCP users	31.8(0.7)	31.7(1.0)	31.5(0.8)	31.8(0.5)#	0.43
OCP users	31.8(0.3)	31.8(0.3)	31.7(0.3)	31.9(0.5)	0.74
Quadriceps skin temperature, °C					
Non-OCP users	31.8(0.9)	31.8(1.1)	31.6(0.7)	31.9(0.7)#	0.52
OCP users	31.9(0.7)	31.8(0.8)	32.0(1.3)	31.9(0.9)	0.88

Table 5. Summary of Outcome	Variables in 4 Dif	fferent Test Phases	during the Menstrual
Cycle (N=19)			-

Abbreviations: SD, Standard deviation; M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills

[#] Significant changes from ovulation



Estradiol (E2) Serum Concentration

Mean and SD of estradiol serum concentrations in four different phases during the menstrual cycle is displayed in Table 5. There were significant changes in estradiol serum concentration found across the menstrual cycle in the OCP user group (P<0.001), but not in OPC group (Figure 11, Table 2). The lowest estradiol concentration was found during menstruation (51.4 ± 9.0 pg/ml) and the highest estradiol concentration was found during ovulation (175.8 ± 45.9 pg/ml) in non-OCP user group (Table 5).



Figure 11. Mean \pm SD of estradiol concentration measured in 4 different phases of the menstrual cycle in non-OCP users and OCP users. Abbreviations: M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills

Leg Skin Temperature

Both knee and quadriceps skin temperatures were significantly lower during

ovulation compared to luteal phase in non- OCP users (31.5 ±0.8 vs. 31.8 ±0.5, p=0.04,



 31.6 ± 0.7 vs. 31.9 ± 0.7 , p=0.04, Table 5). However, there were no significant changes during the menstrual cycle in non-OCP users (p>0.05, Table 5). Also, no significant differences in temperature were detected between OCP users and non-OCP users in all phases (p>0.05). When two heat pads were applied on the knee and quadriceps skin temperature significantly increased and held at 38 °C warming

Anterior Knee Ligament Elasticity

Anterior knee ligament elasticity was measured by ATD. The results of the ATD changes in four different phases during the menstrual cycle at ambient temperature and after 38°C warming in non-OCP and OCP users are shown in Figure 12. When comparing ATD in four different phases of the menstrual cycle, ATD was significantly lower in OCP users compared to non-OCP at both temperatures (Figure 12). The greatest ATD was found at ovulation and the least ATD was found at menstruation in non-OCP users (Table 6). At ambient temperature, the ATD decreased 10% from ovulation to menstruation and the ATD differences between ovulation and menstruation were not significant in OCP users (p>0.05, Table 6). There were significant differences in ATD between OCP users and non-OCP users (p>0.05) after applying 38 °C warming, There was a significant difference in ATD between ovulation and menstruation in OCP users ($6.0 \pm 1.8 \text{ mm vs. } 5.6 \pm 1.6 \text{ mm}$, p=0.01, Table 6, Figure 12).



Anterior Tibial Displacement, mm						
Group	Non-OCP users			OCP users		
Phase	Pre Heat	Post Heat	p-value ^a	Pre Heat	Post Heat	p-
1 Hase	Mean (SD)	Mean (SD)		Mean (SD)	Mean (SD)	value ^a
М	5.1(1.5)	5.5(1.6)	< 0.01	4.4(0.8)	4.5(1.0)	0.51
F	5.4(1.7)	5.6(1.7)	0.24	4.3(0.9)	4.5(0.9)	0.16
0	5.9(1.7)*^	6.0(1.8)*	0.41	4.4(0.9)	4.6(0.9)	0.08
L	5.7(1.7)*	5.8(1.6)	0.67	4.4(0.6)	4.6(0.8)	0.32
p-value ^b	< 0.01	0.44		0.89	0.97	

Table 6. Mean (SD) of the ATD measured in 4 different phases of the menstrual cycle at ambient temperature and after 38°C warming in non-OCP users and OCP users (N=19).

Abbreviations: SD, Standard deviation; M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills

* Significant changes from menstruation

[^] Significant changes from follicular phase

^a p- values for the null hypothesis that there is a no difference between pre and post heat

^b p- values for the null hypothesis that there is a no difference across 4 phases of the menstrual cycle





Figure 12. Mean \pm SD of the ATD measured in 4 different phases of the menstrual cycle at ambient temperature and after 38 °C warming in non-OCP users and OCP users. Abbreviations: M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills



Measurement of Muscle and Tendon Flexibility

Force to Flex the Knee (FFK)

The FFK decreased 15% from menstruation to ovulation at ambient temperature in non-OCP users (p=0.04, Table 7). However, there were no significant changes in the FFK across the phases at 38 °C warming (P>0.05). Also, a significant difference was found in the FFK between the ambient temperature and 38°C warming in all phases except ovulation in which estradiol concentrations were relatively higher than in other phases (Table 7). Both at ambient temperature and 38 °C warming, the FFK of OCP users were greater than non-OCP users in all phases (Table 7, Figure 13). There was no significant difference in the FFK between pre and post heat in OCP users. On average, 9.5% decrease was shown in OCP users versus 5.4% decrease in non-OCP users (Table 7).

Table 7. Mean (SD) of the FFK measured in 4 different phases of the menstrual cycle at ambient temperature and after 38°C warming in non-OCP users and OCP users (N=19).

	Force to Flex the Knee, N					
Group	Non-OCP users			OCP users		
Phase	Pre Heat Mean (SD)	Post Heat Mean (SD)	p-value ^a	Pre Heat Mean (SD)	Post Heat Mean (SD)	p-value ^a
М	126.0(35.4)	112 2(22 8)	0.04	132 5(26 1)	118 0(25 6)	<0.01
M	120.0(33.4)	110.0(24.6)	0.04	132.3(20.1)	117.1(22.5)	<0.01
F	116.6(38.0)	110.9(34.6)	0.01	128.2(28.1)	117.1(23.5)	0.04
0	111.2(24.6)*	109.0(25.9)	0.36	130.9(30.0)	117.6(24.5)	< 0.01
L	115.2(18.4)	108.9(30.2)	0.21	129.8(32.3)	119.2(24.9)	0.02
p-value ^b	0.24	0.89		0.92	0.99	

Abbreviations: SD, Standard deviation; M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills

* Significant changes from menstruation

^a p- values for the null hypothesis that there is a no difference between pre and post heat

^b p- values for the null hypothesis that there is a no difference across 4 phases of the menstrual cycle





Figure 13. Mean \pm SD of the FFK measured in 4 different phases of the menstrual cycle at ambient temperature and after 38 °C warming in non-OCP users and OCP users. Abbreviations: M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills



Knee Flexion-Extension Hysteresis (KFEH)

At ambient temperature, the KFEH was significantly lower in OCP users than non-OCP users. During ovulation, the KFEH was significantly lower in non-OCP users than OCP users (27.0 ± 6.0 N vs. 34.9 ± 11.2 N, p<0.01, Table 8). Across phases, there were no significant changes in the KFEH in non-OCP users (p=0.01) but not in OCP users (p=0.72). The KFEH increased 24% from ovulation to menstruation at ambient temperature in non-OCP users. In addition, there were no significant changes in the KFEH across the menstrual cycle at 38 °C warming in OCP users (p>0.05). In both groups, the KFEH was significantly lower at 38 °C warming when compared to ambient temperature in all phases except ovulation. After 38 °C warming The KFEH decreased 21.1% in OCP users and 14.0% in non-OCP users (Figure 14, Table 8).

Table 8. Mean (SD) of the KFEH measured in 4 different phases of the menstrual cycle at ambient temperature and after 38°C warming in non-OCP users and OCP users (N=19).

Knee Flexion-Extension Hysteresis, N						
Group	Non-OCP users			OCP users		
Dhasa	Pre Heat	Post Heat	p-value ^a	Pre Heat	Post Heat	p-
rnase	Mean (SD)	Mean (SD)		Mean (SD)	Mean (SD)	value ^a
М	34.4(9.1)	28.4(8.0)	< 0.01	38.0(14.9)	29.3(8.0)	0.02
F	28.9 (7.4)*	25.0 (9.2)	0.03	35.3(14.0)	28.2(11.0)	0.04
0	27.0(6.0)*	24.2(8.7)	0.44	34.9(11.2)	28.1(11.2)	0.07
L	30.0(7.0)#	25.6(5.3)	0.02	36.0(11.1)	28.1(6.9)	0.02
p-value ^b	0.01	0.45		0.72	0.95	

Abbreviations: SD, Standard deviation; M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills

* Significant changes from menstruation

Significant changes from ovulation

^a p- values for the null hypothesis that there is a no difference between pre and post heat

^b p- values for the null hypothesis that there is a no difference across 4 phases of the menstrual cycle





Figure 14. Mean \pm SD of the KFEH measured in 4 different phases of the menstrual cycle at ambient temperature and after 38 °C warming in non-OCP users and OCP users. Abbreviations: M, Menstruation; F, Follicular; O, Ovulation; L, Luteal; OCP, Oral contraceptive pills



Discussion

ACL elasticity and muscle and tendon flexibility are major risk factors for knee injuries during sports ^{23, 24}. Women have fluctuating estrogen during the menstrual cycle, and are more susceptible to have injuries ²⁵. In previous studies, women had greater knee laxity during ovulation at a time when estrogen level peaks ²⁶⁻²⁸. The finding supports these results that estrogen receptors are found in connective tissue and thus, it changes its mechanical properties of tendons and ligaments ^{7, 28}. However, OCP makes women's hormone level more consistent during the menstrual cycle. If it is true that female reproductive hormones cause connective tissue laxness, female OCP users should show more stable tissue extensibility. Therefore, it is of no surprise that the few studies addressing the effects of OCP on knee injury prevention show little change in ligament elasticity during the menstrual cycle ^{29, 30}. Researchers, however, have reached different conclusions on the relationship between OCP and knee laxity ^{13, 30}.

In the present investigation, ACL elasticity, FFK, and KFEH were measured during four different phases of the menstrual cycle with subjects exposed to ambient temperatures. In addition, to stabilize temperature fluctuation from the day, the experiments were repeated by warming the leg to 38°C in both young healthy OCP and non-OCP users. We have found that non-OCP users have a greater ACL elasticity, less FFK, and KFEH in all phases compared to OCP users at ambient temperature. We futher found that non-OCP users' biomechanical outcome varaibales were altered throughout the mesntraul cycle, but not in OCP users during the menstrual cycle. When comparing estradiol serum concentration between the two groups, OCP users estradiol levels were lower in all phases and did not alter during the menstrual cycle. These results imply that



estradiol serum concention has an impact on human ligament, muscle, and tendon. In other words, more knee stiffness was found in women on OCP. Here estradiol was lower in blood.

Tissue temperature is one of the factors that alters knee elasticity and heat is commonly used to reduce soft tissue stiffness ³¹. Since basal body temperature fluctuates during the menstrual cycle, it is used to accurately detect if women are ovulating. This change is also influenced by progesterone and estrogen during the menstrual cycle but not in OCP users ^{32, 33}. Previous research found that muscle temperature increased on ovulation and it continuosly remaind elevated during the luteal phase ^{15, 17}. To increase central core temperature, the skin remove less heat to reduce body tempearture than skin loose more heat. In non-OCP users, muscle and shell tissue temperature fluctuate during the menstrual cycle; thus playing an important role in knee elasticity.

In addition, there were heat effects on muscle and tendon flexibility both in non-OCP and OCP uesers. The FFK and FFEH significantly decreased after 38 °C warming of the leg in all phases in OCP users. In a similar manner, knee flexibility was significantly reduced after using heat in all phases of the menstrual cycle except ovulation, where estradiol serum concentration was relatively higher in non-OCP users. These results imply that muscle and tendon flexibility is more affected by temperature than estrogen. Interestingly, we found that FFK and FFEH decreased more after 38 °C warming in OCP users compared to non-OCP users during the menstrual cycle. This indicated more effect of heat on FFK and KFEH in OCP users. Thus, using heat increases knee flexibility in OCP users and is still beneficial to non-OCP users during menstruation where estradiol levels are relatively low. However, for the ACL, the effects of estradiol



were different. The ADT did not significantly decrease after 38 °C warming in both groups of subjects. Also, it was significantly higher during ovulation than menstruation after heat.

ACL elasticity , muscle and tendon flexibility is related to knee injuries ³⁴. Women who are taking OCP have less knee laxity due to estradiol effects during menstruation. Previous studies have examined the association between ACL injuires and use of oral contraceptives ^{29, 35}. However, results from these studies were perhaps inconclusive because these studies did not examine the effect of both knee elasticity and tissue temperature. It is not easy to examine the effects of OCP on ACL injuries only with ACL elasticity. Other factors should be considered such as tissue temperature. Thus, in further investigation, both estrogen and tissue temperature should be considered as key risk factors that can cause ACL injuries during menstrual cycle in both OCP and non- OCP users.

In addition, interesitngly, it is common to do a warm up prior to exercise in order to reduceinjuries since less elasticity is relatd to tissue tears. However, in women, the reverse seems to be true . Perhaps, the structure strength (e.g. collagen cross bridges) is also altered by estrogen. This may explain differences in the results of some studies on women versus men. These knee injuries may be caused by changes in collagen strength not just elasticity. Estrogen may not only alter ACL elasticity, but may cause a change in the breaking strength of the ACL. Just as bone can fracture due to glycogen cross linking even when it is dense, there may be a similar relationship with collagen in ligaments whereby they may tear even if elastic. This would involve a shift in the force stress curve for the ACL making the elastic region shorter and the plastic region larger due to



estrogen. There are no studies on structural strength of the ACL in relation to estrogen, only elasticity. It will be interesting to see if there are collagen structure strength changes during the menstrual cycle and its relationship to incidence of knee injuries in OCP users and non-OCP users.



References

- 1. Vauhnik R, Morrissey MC, Rutherford OM, Turk Z, Pilih IA, Pohar M. Knee anterior laxity: a risk factor for traumatic knee injury among sportswomen? Knee Surg Sports Traumatol Arthrosc 2008;16:823-33.
- 2. Zazulak BT, Paterno M, Myer GD, Romani WA, Hewett TE. The effects of the menstrual cycle on anterior knee laxity: a systematic review. Sports Med 2006;36:847-62.
- 3. Arendt EA, Agel J, Dick R. Anterior cruciate ligament injury patterns among collegiate men and women. J Athl Train 1999;34:86-92.
- 4. Griffin LY, Agel J, Albohm MJ, et al. Noncontact anterior cruciate ligament injuries: risk factors and prevention strategies. J Am Acad Orthop Surg 2000;8:141-50.
- 5. Barber-Westin SD, Noyes FR, Smith ST, Campbell TM. Reducing the risk of noncontact anterior cruciate ligament injuries in the female athlete. The Physician and sportsmedicine 2009;37:49-61.
- 6. Yu WD, Liu SH, Hatch JD, Panossian V, Finerman GA. Effect of estrogen on cellular metabolism of the human anterior cruciate ligament. Clinical orthopaedics and related research 1999:229-38.
- 7. Liu SH, Al-Shaikh RA, Panossian V, Finerman GA, Lane JM. Estrogen affects the cellular metabolism of the anterior cruciate ligament. A potential explanation for female athletic injury. The American journal of sports medicine 1997;25:704-9.
- 8. Hansen M, Kongsgaard M, Holm L, et al. Effect of estrogen on tendon collagen synthesis, tendon structural characteristics, and biomechanical properties in postmenopausal women. J Appl Physiol 2009;106:1385-93.
- 9. Shultz SJ, Kirk SE, Johnson ML, Sander TC, Perrin DH. Relationship between sex hormones and anterior knee laxity across the menstrual cycle. Medicine and science in sports and exercise 2004;36:1165-74.
- 10. Kenny GP, Leclair E, Sigal RJ, et al. Menstrual cycle and oral contraceptive use do not modify postexercise heat loss responses. J Appl Physiol 2008;105:1156-65.
- 11. Pokorny MJ, Smith TD, Calus SA, Dennison EA. Self-reported oral contraceptive use and peripheral joint laxity. The Journal of orthopaedic and sports physical therapy 2000;30:683-92.
- 12. Krishnan S, Kiley J. The lowest-dose, extended-cycle combined oral contraceptive pill with continuous ethinyl estradiol in the United States: a review of the literature



on ethinyl estradiol 20 mug/levonorgestrel 100 mug + ethinyl estradiol 10 mug. International journal of women's health 2010;2:235-9.

- 13. Martineau PA, Al-Jassir F, Lenczner E, Burman ML. Effect of the oral contraceptive pill on ligamentous laxity. Clinical journal of sport medicine : official journal of the Canadian Academy of Sport Medicine 2004;14:281-6.
- 14. Pasanen K, Parkkari J, Pasanen M, Kannus P. Effect of a neuromuscular warm-up programme on muscle power, balance, speed and agility: a randomised controlled study. British journal of sports medicine 2009;43:1073-8.
- 15. Petrofsky J, Al Malty A, Suh HJ. Isometric endurance, body and skin temperature and limb and skin blood flow during the menstrual cycle. Med Sci Monit 2007;13:CR111-7.
- 16. Janse DEJXA, Thompson MW, Chuter VH, Silk LN, Thom JM. Exercise performance over the menstrual cycle in temperate and hot, humid conditions. Medicine and science in sports and exercise 2012;44:2190-8.
- 17. Petrofsky JS, LeDonne DM, Rinehart JS, Lind AR. Isometric strength and endurance during the menstrual cycle. Eur J Appl Physiol Occup Physiol 1976;35:1-10.
- 18. Carpenter AJ, Nunneley SA. Endogenous hormones subtly alter women's response to heat stress. J Appl Physiol 1988;65:2313-7.
- 19. Cunningham DJ, Cabanac M. Evidence form behavioral thermoregulatory responses of a shift in setpoint temperature related to the menstrual cycle. Journal de physiologie 1971;63:236-8.
- 20. Rogers SM, Baker MA. Thermoregulation during exercise in women who are taking oral contraceptives. Eur J Appl Physiol Occup Physiol 1997;75:34-8.
- 21. Al-Nakhli HH, Petrofsky JS, Laymon MS, Berk LS. The use of thermal infra-red imaging to detect delayed onset muscle soreness. Journal of visualized experiments : JoVE 2012.
- 22. Nordez A, McNair PJ, Casari P, Cornu C. The effect of angular velocity and cycle on the dissipative properties of the knee during passive cyclic stretching: a matter of viscosity or solid friction. Clin Biomech (Bristol, Avon) 2009;24:77-81.
- 23. Eastlack ME, Axe MJ, Snyder-Mackler L. Laxity, instability, and functional outcome after ACL injury: copers versus noncopers. Medicine and science in sports and exercise 1999;31:210-5.


- 24. Musahl V, Seil R, Zaffagnini S, Tashman S, Karlsson J. The role of static and dynamic rotatory laxity testing in evaluating ACL injury. Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2012;20:603-12.
- 25. Chaudhari AM, Lindenfeld TN, Andriacchi TP, et al. Knee and hip loading patterns at different phases in the menstrual cycle: implications for the gender difference in anterior cruciate ligament injury rates. The American journal of sports medicine 2007;35:793-800.
- 26. Park SK, Stefanyshyn DJ, Ramage B, Hart DA, Ronsky JL. Relationship between knee joint laxity and knee joint mechanics during the menstrual cycle. British journal of sports medicine 2009;43:174-9.
- 27. Park SK, Stefanyshyn DJ, Loitz-Ramage B, Hart DA, Ronsky JL. Changing hormone levels during the menstrual cycle affect knee laxity and stiffness in healthy female subjects. The American journal of sports medicine 2009;37:588-98.
- 28. Heitz NA, Eisenman PA, Beck CL, Walker JA. Hormonal changes throughout the menstrual cycle and increased anterior cruciate ligament laxity in females. Journal of athletic training 1999;34:144-9.
- Ruedl G, Ploner P, Linortner I, et al. Are oral contraceptive use and menstrual cycle phase related to anterior cruciate ligament injury risk in female recreational skiers? Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2009;17:1065-9.
- 30. Bell DR, Blackburn JT, Ondrak KS, et al. The effects of oral contraceptive use on muscle stiffness across the menstrual cycle. Clinical journal of sport medicine : official journal of the Canadian Academy of Sport Medicine 2011;21:467-73.
- 31. Jarosch R. The Different Muscle-Energetics during Shortening and Stretch. International journal of molecular sciences 2011;12:2891-900.
- 32. Buxton CL, Atkinson WB. Hormonal factors involved in the regulation of basal body temperature during the menstrual cycle and pregnancy. The Journal of clinical endocrinology and metabolism 1948;8:544-9.
- 33. Devi SP, Reddy DV. Basal body temperature during the menstrual cycle in young women. Journal of the Indian Medical Association 1956;27:313-6.
- 34. Li G, Suggs J, Gill T. The effect of anterior cruciate ligament injury on knee joint function under a simulated muscle load: a three-dimensional computational simulation. Annals of biomedical engineering 2002;30:713-20.
- 35. Bennell K, White S, Crossley K. The oral contraceptive pill: a revolution for sportswomen? British journal of sports medicine 1999;33:231-8.



www.manaraa.com

CHAPTER FOUR

DISCUSSION

Women have a higher risk factor for ACL injuries compared to men who participate in the same sports activities ³⁻⁶. ACL elasticity and muscle and tendon flexibility are major risk factors for knee injuries during sports ^{42,43}. Numerous studies have studied changes in knee ligament elasticity during the menstrual cycle to examine the relationship between sex hormones and ACL laxity ^{44,45}. In several previous studies, women had greater knee laxity during ovulation at a time when estrogen level peaks ^{23,35}. ⁴⁶. The finding supports these results that estrogen receptors are found in connective tissue and thus, estrogen changes the mechanical properties of tendons and ligaments ^{12,23}. In spite of that, researchers are still debating on the results of these studies because the study methods and procedures were vastly different ²². However, female reproductive hormones are more consistent during the menstrual cycle in women on the OCP. If knee ligament laxity was affected by hormone fluctuation, female OCP users should show more stable tissue extensibility.

Increased tissue temperature could be one factor that causes ligament and tendon laxity and heat is commonly used to reduce soft tissue stiffness ^{25,47}. Basal body tmeperature fluctuates duing the menstrual cycle in women, and this change is also influenced by progesterone and estrogen ^{48,49}. Previous research found that muscle temperature increased continuosly increased throughout the menstrual cycle and it remaind elevated during the luteal phase ^{29,31}. Muscle temperature changed not just by



one but by four to five degree in Celcious which is fairly significant changes temperature in shell tissues during the menstral cycle ³¹. Muscle and shell tissue temperature fluctuates during the menstraul cycle, thus temperature is also playing an important role in knee elasticity. Therefore, in the present investigation, two series of experiments were conducted to examine the relationship ACL elasticity, FFK, and KFEH during the menstrual cycle. In series 1 (Chapter 2), we examined the relationship between estradiol serum concentration and ACL elasticity, FFK, and KFEH and how this relates to tissue temperature in young healthy women with a regular menstrual cycle. In series 2 (Chapter 3), we investigated the differences in ACL elasticity, FFK and KFEH between OCP users and non-OCP users and its relationship to tissue temperature during the menstrual cycle.

The most important finding from series 1 was a significantly greater ACL elasticity, less FFK, and KFEH during ovulation where estradiol serum concentration peaks compared to the mensturation where estradiol level is lowest during the menstrual cycle. Greater ACL elasticity was found to occur during ovulation. There are two factors that may cause this: 1) estrogen and 2) tissue temperature. Ligaments must have more elasticity with relatively higher temperature since these are elastic stuctures ⁴². In this investigation, skin temperature was comparably lower during ovulation than menstruation and the early follicular phase. But the only improtant temperature is the temperature of deep tissue. There are very few papers on deep shell tissue temperature in deep tissues during the menstrual cycle ³¹. These investigations found that muscle temperature was significantly elevated during ovulation and the well documented increase in core temperature. This is because heat has to be conserved by skin to get increased body temperature. Heat goes through the muscle and leaves the skin by radiation, convection,



conduction, and evaporation. Skin needs to be cooler than the core temperature to aid in heat loss or conserve heat ³⁴. Therefore, to keep the body cool at ovulation, the shell needs to remove more heat; hence muscle temperature increases at ovulation.

When the knee was heated to 38 °C, there was still difference in ACL elasticity at ovulation when compared to other phases of the menstrual cycle. Therefore, while the temperature change in deep tissues causes increased laxness, so must estradiol. Both are synergistic at ovulation in increasing ACL elasticity. However, previous studies examining ACL elasticity did not control tissue temperature. Even regarding the menstrual cycle, we go through large changes in shell temperature according to various phases of the year. If studies were conducted on skiers, the results would have been different from tennis players. Clothing and ambient temperature become important to consider in also since this alters arm and leg temperature. This may be the reason the results were so varied in different studies. No previous study has even had subjects acclimatized to room temperature before measuring measurements.

This study also measured the FFK and KFEH in knee felxion and extension. These measures examined muscle and tendon flexibility. Human muscles and tendons are soft tissues composed of collagen fibers, which may be also affected by estradiol concentration and temperature as explained above. Results of this sutdy showed a significantly lower FFK and KFEH at ovulation compared to menstruation. This finding indicates that less muscle and tendon stiffness are shown at ovulation than the menstruation statge. In addition, this result may infer that less muscle flexibility occurs with increased estradiol concentration and lower skin temperature which may lead to higher muscle tissue temperature in young healthy women. However, for the knee, the



probable effect of estradiol is different. There was more energy storage at ovulation showing increased laxity. When the leg was warmed to the core temperature, this effect disappeared. This result implies that the flexibility is more affected by temperature than estrogen; although estrogen is responsible for the temperature fluctuation. Thus, using heat would be beneficial on increasing knee flexibility; the optimal time would be in the menstruation and early follicular phase, where the less flexibility occurs.

Results from the series 2 study show that non-OCP users have a greater ACL elasticity, less FFK, and KFEH in all phases compared to OCP users at ambient temperature. We futher found that for non-OCP users' biomechanical outcome varaibales were altered throughout the mesntraul cycle, but not in OCP users during the menstrual cycle. OCP users estradiol levels were much lower in all phases of the menstrual cycle and did not alter during the menstrual cycle. These results imply that estradiol serum concention has an impact on human ligament, muscle, and tendon. In other words, more knee stiffness was found in women on OCP. Here estradiol was lower in blood.

In addition, there were heat effects on muscle and tendon flexibility both in non-OCP and OCP uesers. The FFK and FFEH significantly decreased after 38 °C warming of the leg in all phases in OCP users. In a similar manner, knee flexibility was significantly reduced after using heat in all phases of the menstrual cycle except ovulation, where estradiol serum concentration was relatively higher in non-OCP users. These results imply that muscle and tendon flexibility is more affected by temperature than estrogen. Interestingly, we found that FFK and FFEH decreased more after 38 °C warming in OCP users compared to non-OCP users during the menstrual cycle. This



indicated more effect of heat on FFK and KFEH in OCP users. Thus, using heat increases knee flexibility in OCP users and is still beneficial to non-OCP users during menstruation where estradiol levels are relatively low. However, for the ACL, the effects of estradiol were different. The ADT did not significantly decrease after 38 °C warming in both groups of subjects. Also, it was significantly higher during ovulation than menstruation after heat.

However, as seen in this investigation, we did not examine how knee elasticity is related to injuries. ACL elasticity and knee muscle and tendon flexibility may cause injuries or may not. Temperature may be another factor that affects ACL injuries but previous studies did not examine ACL elasticity under the same condition such as controlling for the effects of clothing or environment temperature. Also, previous studies have examined the association between ACL injuries and use of oral contraceptives ^{53,54}. However, results from these studies were perhaps inconclusive because these studies did not examine the effect of both knee elasticity and tissue temperature. It is not easy to examine the effects of OCP on ACL injuries only with ACL elasticity. Other factors should be considered such as tissue temperature. Thus, in further investigation, both estrogen and tissue temperature should be considered as key risk factors that can cause ACL injuries during menstrual cycle in both OCP and non- OCP users.

In addition, interesitngly, it is common to do a warm up prior to exercise to reduce injuries since less elasticity is related to tissue tears. However, in women, the reverse seems to be true . Perhaps, the structure strength (e.g. collagen cross bridges) is also altered by estrogen. This may explain differences in the results of some studies on women versus men. These knee injuries may be caused by changes in collagen strength



not just elasticity. Estrogen may not only alter ACL elasticity, but may cause a change in the breaking strength of the ACL. Just as bone can fracture due to glycogen crosslinking even when it is dense, there may be a similar relationship with collagen in ligaments whereby they may tear even if elastic. This would involve a shift in the force stress curve for the ACL making the elastic region shorter and the plastic region larger due to estrogen. There are no studies on structural strength of the ACL in relation to estrogen, only elasticity. It will be interesting to see if there are collagen structure strength changes during the menstrual cycle and its relationship to incidence of knee injuries in OCP users and non-OCP users.

We indentified several limition in the present investigation. Sample size of the present study was small. Moreover, we only examined one full menstrual cycle. Although we tested subjects enough times during the menstrual cycle, results may be normalized if we examined more than one full menstrual cycle. Lastly, leg muscle temperature should be taken in future studies instead of taking leg skin temperature. It could be powerful evidence to support the relationship between estradiol serum concentration and ACL elasticity, FFK, and KFEH and how this relates to tissue temperature in young healthy women with a regular menstrual cycle.



REFERENCES

- 1. Murphy DF, Connolly DA, Beynnon BD. Risk factors for lower extremity injury: a review of the literature. British journal of sports medicine 2003;37:13-29.
- 2. Traina SM, Bromberg DF. ACL injury patterns in women. Orthopedics 1997;20:545-9; quiz 50-1.
- 3. Hayward RR. ACL injuries. Why more prevalent in women? JAAPA : official journal of the American Academy of Physician Assistants 2001;14:38-40, 3-5.
- 4. Soft-tissue knee injuries in women. Harvard women's health watch 2002;9:4-6.
- 5. Hewett TE. Prevention of noncontact ACL injuries in women: use of the core of evidence to clip the wings of a "Black Swan". Current sports medicine reports 2009;8:219-21.
- 6. Barber-Westin SD, Noyes FR, Smith ST, Campbell TM. Reducing the risk of noncontact anterior cruciate ligament injuries in the female athlete. The Physician and sportsmedicine 2009;37:49-61.
- 7. Griffin LY, Agel J, Albohm MJ, et al. Noncontact anterior cruciate ligament injuries: risk factors and prevention strategies. The Journal of the American Academy of Orthopaedic Surgeons 2000;8:141-50.
- 8. Park SK, Stefanyshyn DJ, Ramage B, Hart DA, Ronsky JL. Alterations in knee joint laxity during the menstrual cycle in healthy women leads to increases in joint loads during selected athletic movements. The American journal of sports medicine 2009;37:1169-77.
- 9. Deie M, Sakamaki Y, Sumen Y, Urabe Y, Ikuta Y. Anterior knee laxity in young women varies with their menstrual cycle. International orthopaedics 2002;26:154-6.
- 10. Yu WD, Liu SH, Hatch JD, Panossian V, Finerman GA. Effect of estrogen on cellular metabolism of the human anterior cruciate ligament. Clinical orthopaedics and related research 1999:229-38.
- 11. Hansen M, Kongsgaard M, Holm L, et al. Effect of estrogen on tendon collagen synthesis, tendon structural characteristics, and biomechanical properties in postmenopausal women. J Appl Physiol 2009;106:1385-93.



- 12. Liu SH, Al-Shaikh RA, Panossian V, Finerman GA, Lane JM. Estrogen affects the cellular metabolism of the anterior cruciate ligament. A potential explanation for female athletic injury. The American journal of sports medicine 1997;25:704-9.
- 13. Shultz SJ, Kirk SE, Johnson ML, Sander TC, Perrin DH. Relationship between sex hormones and anterior knee laxity across the menstrual cycle. Medicine and science in sports and exercise 2004;36:1165-74.
- 14. Nintasen R, Riches K, Mughal RS, et al. Divergent effects of 17-beta-estradiol on human vascular smooth muscle and endothelial cell function diminishes TNF-alphainduced neointima formation. Biochemical and biophysical research communications 2012;420:828-33.
- 15. Littrell JL, Tom JY. Fluctuations in the estrogen level throughout the menstrual cycle of one woman. Endocrinology 1947;40:292-4.
- 16. Pincus G, Garcia CR, Rock J, et al. Effectiveness of an oral contraceptive; effects of a progestin-estrogen combination upon fertility, menstrual phenomena, and health. Science 1959;130:81-3.
- 17. DANIELES K, MOSHER, WD., JONES, J. Contraceptive Methods Women Have Ever Used: United States, 1982–2010; 2013.
- 18. Kenny GP, Leclair E, Sigal RJ, et al. Menstrual cycle and oral contraceptive use do not modify postexercise heat loss responses. J Appl Physiol 2008;105:1156-65.
- 19. Pokorny MJ, Smith TD, Calus SA, Dennison EA. Self-reported oral contraceptive use and peripheral joint laxity. The Journal of orthopaedic and sports physical therapy 2000;30:683-92.
- 20. Krishnan S, Kiley J. The lowest-dose, extended-cycle combined oral contraceptive pill with continuous ethinyl estradiol in the United States: a review of the literature on ethinyl estradiol 20 mug/levonorgestrel 100 mug + ethinyl estradiol 10 mug. International journal of women's health 2010;2:235-9.
- 21. Martineau PA, Al-Jassir F, Lenczner E, Burman ML. Effect of the oral contraceptive pill on ligamentous laxity. Clinical journal of sport medicine : official journal of the Canadian Academy of Sport Medicine 2004;14:281-6.
- 22. Zazulak BT, Paterno M, Myer GD, Romani WA, Hewett TE. The effects of the menstrual cycle on anterior knee laxity: a systematic review. Sports Med 2006;36:847-62.
- 23. Heitz NA, Eisenman PA, Beck CL, Walker JA. Hormonal changes throughout the menstrual cycle and increased anterior cruciate ligament laxity in females. Journal of athletic training 1999;34:144-9.



- 24. Shultz SJ, Levine BJ, Nguyen AD, Kim H, Montgomery MM, Perrin DH. A comparison of cyclic variations in anterior knee laxity, genu recurvatum, and general joint laxity across the menstrual cycle. Journal of orthopaedic research : official publication of the Orthopaedic Research Society 2010;28:1411-7.
- 25. Jarosch R. The Different Muscle-Energetics during Shortening and Stretch. International journal of molecular sciences 2011;12:2891-900.
- 26. Pasanen K, Parkkari J, Pasanen M, Kannus P. Effect of a neuromuscular warm-up programme on muscle power, balance, speed and agility: a randomised controlled study. British journal of sports medicine 2009;43:1073-8.
- 27. Petrofsky JS, Laymon M. Heat transfer to deep tissue: the effect of body fat and heating modality. J Med Eng Technol 2009;33:337-48.
- 28. Petrofsky J, Bains G, Prowse M, et al. Dry heat, moist heat and body fat: are heating modalities really effective in people who are overweight? J Med Eng Technol 2009;33:361-9.
- 29. Petrofsky J, Al Malty A, Suh HJ. Isometric endurance, body and skin temperature and limb and skin blood flow during the menstrual cycle. Med Sci Monit 2007;13:CR111-7.
- 30. Janse DEJXA, Thompson MW, Chuter VH, Silk LN, Thom JM. Exercise performance over the menstrual cycle in temperate and hot, humid conditions. Medicine and science in sports and exercise 2012;44:2190-8.
- 31. Petrofsky JS, LeDonne DM, Rinehart JS, Lind AR. Isometric strength and endurance during the menstrual cycle. European journal of applied physiology and occupational physiology 1976;35:1-10.
- 32. Yim J, Petrofsky J, Berk L, Daher N, Lohman E. Differences in endothelial function between Korean-Asians and Caucasians. Medical science monitor : international medical journal of experimental and clinical research 2012;18:CR337-43.
- 33. Petrofsky J, Goraksh N, Alshammari F, et al. The ability of the skin to absorb heat; the effect of repeated exposure and age. Medical science monitor : international medical journal of experimental and clinical research 2011;17:CR1-8.
- 34. Petrofsky J, Paluso D, Anderson D, et al. The contribution of skin blood flow in warming the skin after the application of local heat; the duality of the Pennes heat equation. Medical engineering & physics 2011;33:325-9.



- 35. Park SK, Stefanyshyn DJ, Loitz-Ramage B, Hart DA, Ronsky JL. Changing hormone levels during the menstrual cycle affect knee laxity and stiffness in healthy female subjects. The American journal of sports medicine 2009;37:588-98.
- 36. Rogers SM, Baker MA. Thermoregulation during exercise in women who are taking oral contraceptives. Eur J Appl Physiol Occup Physiol 1997;75:34-8.
- 37. Eiling E, Bryant AL, Petersen W, Murphy A, Hohmann E. Effects of menstrualcycle hormone fluctuations on musculotendinous stiffness and knee joint laxity. Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2007;15:126-32.
- 38. Kovaleski JE, Norrell PM, Heitman RJ, Hollis JM, Pearsall AW. Knee and ankle position, anterior drawer laxity, and stiffness of the ankle complex. Journal of athletic training 2008;43:242-8.
- 39. Kvist J, Gillquist J. Anterior positioning of tibia during motion after anterior cruciate ligament injury. Medicine and science in sports and exercise 2001;33:1063-72.
- 40. Wall SJ, Rose DM, Sutter EG, Belkoff SM, Boden BP. The role of axial compressive and quadriceps forces in noncontact anterior cruciate ligament injury: a cadaveric study. The American journal of sports medicine 2012;40:568-73.
- 41. Nordez A, McNair PJ, Casari P, Cornu C. The effect of angular velocity and cycle on the dissipative properties of the knee during passive cyclic stretching: a matter of viscosity or solid friction. Clin Biomech (Bristol, Avon) 2009;24:77-81.
- 42. Eastlack ME, Axe MJ, Snyder-Mackler L. Laxity, instability, and functional outcome after ACL injury: copers versus noncopers. Medicine and science in sports and exercise 1999;31:210-5.
- 43. Musahl V, Seil R, Zaffagnini S, Tashman S, Karlsson J. The role of static and dynamic rotatory laxity testing in evaluating ACL injury. Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2012;20:603-12.
- 44. Karageanes SJ, Blackburn K, Vangelos ZA. The association of the menstrual cycle with the laxity of the anterior cruciate ligament in adolescent female athletes. Clinical journal of sport medicine : official journal of the Canadian Academy of Sport Medicine 2000;10:162-8.
- 45. Van Lunen BL, Roberts J, Branch JD, Dowling EA. Association of Menstrual-Cycle Hormone Changes with Anterior Cruciate Ligament Laxity Measurements. Journal of athletic training 2003;38:298-303.



- 46. Park SK, Stefanyshyn DJ, Ramage B, Hart DA, Ronsky JL. Relationship between knee joint laxity and knee joint mechanics during the menstrual cycle. British journal of sports medicine 2009;43:174-9.
- 47. LaBella CR, Huxford MR, Grissom J, Kim KY, Peng J, Christoffel KK. Effect of neuromuscular warm-up on injuries in female soccer and basketball athletes in urban public high schools: cluster randomized controlled trial. Archives of pediatrics & adolescent medicine 2011;165:1033-40.
- 48. Buxton CL, Atkinson WB. Hormonal factors involved in the regulation of basal body temperature during the menstrual cycle and pregnancy. The Journal of clinical endocrinology and metabolism 1948;8:544-9.
- 49. Devi SP, Reddy DV. Basal body temperature during the menstrual cycle in young women. Journal of the Indian Medical Association 1956;27:313-6.
- 50. Myklebust G, Engebretsen L, Braekken IH, Skjolberg A, Olsen OE, Bahr R. Prevention of noncontact anterior cruciate ligament injuries in elite and adolescent female team handball athletes. Instructional course lectures 2007;56:407-18.
- 51. Slauterbeck JR, Fuzie SF, Smith MP, et al. The Menstrual Cycle, Sex Hormones, and Anterior Cruciate Ligament Injury. Journal of athletic training 2002;37:275-8.
- 52. Wojtys EM, Huston LJ, Boynton MD, Spindler KP, Lindenfeld TN. The effect of the menstrual cycle on anterior cruciate ligament injuries in women as determined by hormone levels. The American journal of sports medicine 2002;30:182-8.
- 53. Ruedl G, Ploner P, Linortner I, et al. Are oral contraceptive use and menstrual cycle phase related to anterior cruciate ligament injury risk in female recreational skiers? Knee surgery, sports traumatology, arthroscopy : official journal of the ESSKA 2009;17:1065-9.
- 54. Bennell K, White S, Crossley K. The oral contraceptive pill: a revolution for sportswomen? British journal of sports medicine 1999;33:231-8.



APPENDIX A

INFORMED CONSENT FORM





LOMA LINDA UNIVERSITY

Informed Consent to Participate in Research

School of Allied Health Professions Department of Physical Therapy

"Effects of the menstrual cycle on ligament and tendon laxness in women"

Loma Linda, Galifornia 92350 (909) 558-4632 (800) 422-4558

PURPOSE

You are invited to participate in a research study to evaluate effect of the menstrual cycle on ligament and tendon laxness in women who are either having a normal menstrual cycle or taking oral contraceptives see if there will be variations in ligament, muscle, and tendon laxness while controlling knee temperature across the menstrual cycle between those two groups. This study is being conducted by a student investigator for academic credit.

PROCEDURES

To be a voluntary participant in this study, you will be asked to be tested twice a week for 1 full menstrual cycle. The test will begin with menstruation. The test time will take an hour each experiment day. All procedures will be performed by a qualified student investigator at room A640, Nichol Hall.

Since the concentrations of estradiol in blood and body temperature fluctuate during the day, the test will be performed at the same time period of each experiment day. Upon arriving in the examination area, the subjects will be rest comfortably in a regulated temperature room at 77 °F for 20 minutes to stabilize their body temperature. First, a blood sample (two tsp) will be taken to assess estradiol levels before measuring the body temperature and knee skin temperature. Next, to assess the baseline, the knee ligament, muscle, and tendon flexibility will be measured. After, the subject's leg will be submerged in a whirlpool bath at 100 °F for 20 minutes to control their leg temperature. Skin temperature, ligament laxity, muscle, and tendon flexibility measurements will be repeated. Wearing shorts will be recommended for comfort.



A SEVENTH-DAY ADVENTIST HEALTH SCIENCES INSTITUTION



"Effects of the menstrual cycle on ligament and tendon laxness in women"

Measurements of each visit

Enter the room	Phase I	Regulate knee	Phase II
(Regulate body temp.)	(Pre-measurement)	temperature	(Post-measurement)
Rest comfortably in a regulated temperature room at 77 °F for 20 minutes	Estradiol serum concentration Body temperature Skin temperature Knee ligament laxity Knee tendon and muscle flexibility	Submerge leg into whirlpool at 100 °F for 20 minutes	Skin temperature Knee ligament laxity Knee tendon and muscle flexibility

RISKS

Participation in this study may cause skin infection or dizziness due to the blood draw. However, this risk will be minimized by having an experienced nurse present at the blood draw.

BENEFITS

There will be no benefits to you personally. However, the study may help improve the knowledge about how the menstrual cycle affects ligament, muscle and tendon laxness.

PARTICIPANTS RIGHTS

Participation is voluntary. You may leave the study at any time. If at any time during a procedure you experience tiredness or discomfort beyond what you are willing to endure, just tell the person conducting the procedure you want to stop. This decision will NOT affect your standing with those conducting the study or loss of benefits that you are entitled to.

CONFIDENTIALITY

All records will be confidential. We will not disclose your participation without your written permission. Any publication resulting from this study will refer to you by ID number and not by your name. See attached Authorization for Use of Protected Health Information (PHI) form regarding your privacy rights.

Page 2 of 3

____Initial Date Lonna Linda University Adventist Health Sciences Center Institutional Review Board Approved 1/9/13 Void after, 1/8/2014 #5/20352 Chair R. J. Rugsugered



"Effects of the menstrual cycle on ligament and tendon laxness in women"

COSTS/COMPENSATION

There is no cost for participating in these studies; you will receive 50\$ when completing the study. Social security number will be requested.

IMPARTIAL THIRD PARTY

If you wish to contact a third party not associated with the study for any questions or a complaint, you may contact the Office of Patient Relations at Loma Linda University, Loma Linda University Medical Center, Loma Linda, California 92354. Phone (909) 558-4647.

INFORMED CONSENT STATEMENT

I have read the contents of the consent form and the California Experimental Subject's Bill of Rights and have listened to the verbal explanation given by the investigator. My questions regarding the study have been answered to my satisfaction. I hereby give voluntary consent to participate in the study described here. Signing this form does not waive my rights nor does it release the responsibilities of the principal investigator, Jerrold Petrofsky Ph. D. or Loma Linda University of their responsibilities. I may call Dr. Jerrold Petrofsky during routine office hours at (909) 558 4300 ex 82186 or leave a voice mail message at this number during non office hours.

Signature of subject

Date

INVESTIGATOR'S STATEMENT

I have reviewed the contents of the consent form with the person signing above. I have explained potential risks and benefits of the study.

Page 3 of 3

Signature of investigator

Phone Number ____ Date ____

Lonna Linda University Adventist Health Sciences Center Institutional Review Board Approved 1/9/13 Void after 1/8/2014 #5/20352 Chair R & Regolagoro



APPENDIX B

AUTORIZATION FOR USE OF PROTECTED HEALTH INFORMATION FORM





INSTITUTIONAL REVIEW BOARD

OSR#

Authorization for Use of Protected Health Information (PHI)

Per 45 CFR §164.508(b) OFFICE OF SPONSORED RESEARCH

Lome Linda University + 11188 Anderson Street + Loma Linda, CA 92350 (909) 558-4531 (voice) / (909) 558-0131 (fax)

TITLE OF STUDY: Effect of the Menstrual Cycle on Ligament Laxness in Women PRINCIPAL INVESTIGATOR: Jerrold Petrofsky, Ph.D, JD

Others who will use, collect, or Lee Berk, DrPH, MPH, FACSM, CHES share PHI: Haneul Lee, PT, MS

The study named above may be performed only by using personal information relating to your health. National and international data protection regulations give you the right to control the use of your medical information. Therefore, by signing this form, you specifically authorize your medical information to be used or shared as described below.

The following personal information, considered "Protected Health Information" (PHI) is needed to conduct this study and may include, but is not limited to: <u>name, address, telephone</u> number, date of birth, weight, height, BMI, menstrual cycle.

The individual(s) listed above will use or share this PHI in the course of this study with the Institutional Review Board (IRB) and the Office of Research Affairs of Loma Linda University.

The main reason for sharing this information is to be able to conduct the study as described earlier in the consent form. In addition, it is shared to ensure that the study meets legal, institutional, and accreditation standards. Information may also be shared to report adverse events or situations that may help prevent placing other individuals at risk.

All reasonable efforts will be used to protect the confidentiality of your PHI, which may be shared with others to support this study, to carry out their responsibilities, to conduct public health reporting and to comply with the law as applicable. Those who receive the PHI may share with others if they are required by law, and they may share it with others who may not need to follow the federal privacy rule.

Subject to any legal limitations, you have the right to access any protected health information created during this study. You may request this information from the Principal

Loma Linda University Adventist Health Sciences Center OSR 12/28/2012 Institutional Review Board Approved 1/9//3 Void after, 1/8/20/4 # 5/20352 Chair D A Q. ANALAND



Investigator named above but it will only become available after the study analyses are complete.

The authorization expires upon the conclusion of this research study.

You may change your mind about this authorization at any time. If this happens, you must withdraw your permission in writing. Beginning on the date you withdraw your permission, no new personal health information will be used for this study. However, study personnel may continue to use the health information that was provided before you withdrew your permission. If you sign this form and enter the study, but later change your mind and withdraw your permission, you will be removed from the study at that time. To withdraw your permission, please contact the Principal Investigator or study personnel at (909) 558 4300 ext. 82186 or e-mail him at jpetrofsky@llu.edu

You may refuse to sign this authorization. Refusing to sign will not affect the present or future care you receive at this institution and will not cause any penalty or loss of benefits to which you are entitled. However, if you do not sign this authorization form, you will not be able to take part in the study for which you are being considered. You will receive a copy of this signed and dated authorization prior to your participation in this study.

I agree that my personal health information may be used for the study purposes described in this form.

Signature of Patient or Patient's Legal Representative	Date	
Printed Name of Legal Representative (if any)	Representative's Authority to Act for Patient	
Signature of Investigator Obtaining Authorization	Date	

Loma Linda University Adventist Health Sciences Center Institutional Review Board Approved <u>1/9//3</u> Vold after <u>1/6/2014</u> M <u>5/20352</u> Chair R & Regeliger





APPENDIX C

CALIFORMIA EXPERIMENTAL SUBJECT'S BILL OF RIGHTS FORM



CALIFORNIA EXPERIMENTAL SUBJECT'S BILL OF RIGHTS

You have been asked to participate as a subject in an experimental clinical procedure. Before you decide whether you want to participate in the experimental procedure, you have a right to:

- 1. Be informed of the nature and purpose of the experiment.
- Be given an explanation of the procedures to be followed in the medical experiment, and any drug or device to be utilized.
- Be given a description of any attendant discomforts and risks reasonably to be expected from the experiment.
- Be given an explanation of any benefits to the subject reasonably to be expected from the experiment, if applicable.
- Be given a disclosure of any appropriate alternative procedures, drugs or devices that might be advantageous to the subject, and their relative risks and benefits.
- Be informed of the avenues of medical treatment, if any available to the subject after the experiment if complications should arise.
- 7. Be given an opportunity to ask any questions concerning the experiment or the procedure involved.
- Be instructed that consent to participate in the medical experiment may be withdrawn at any time and the subject may discontinue participation in the medical experiment without prejudice.
- 9. Be given a copy of any signed and dated written consent form used in relation to the experiment.
- Be given the opportunity to decide to consent or not to consent to a medical experiment without the intervention of any element of force, fraud, deceit, duress, coercion or undue influence on the subject's decision.

I have carefully read the information contained above in the "California Experimental Subject's Bill of Rights" and I understand fully my rights as a potential subject in a medical experiment involving people as subjects.

Date

Patient

For inpatient studies, add: Time

Parent/Legal Guardian

If signed by other than the patient, indicate relationship:

Relationship

Witness

